

Ν. ΧΡΥΣΟΧΟΪΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ
ΑΝΩΝΥΜΟΣ ΕΤΑΙΡΕΙΑ ΠΑΡΟΧΗΣ ΕΠΕΝΔΥΤΙΚΩΝ ΥΠΗΡΕΣΙΩΝ

Μέλος του Χρηματιστηρίου Αξιών Αθηνών
Μέλος του Χρηματιστηρίου Παραγώγων Αθηνών
Μέλος του Δικτύου ΧΝΕΤ



N. CHRYSOCHOIDIS STOCK BROKERAGE
INVESTMENT SERVICES S.A.

Member of the Athens Stock Exchange
Member of the Athens Derivatives Exchange
Member of the XNET Network

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	Price	# Shares	MCAP	Ni 14e	Ni 15e	OCAP14e	Weighting	W_MCAP	Participation	w pb	w b/v	DIV 13	DIVIDEND	FY	FY W%MCAP	w%Trailing NI	Share P/E
ETE	1.43	3.533.149.631	5.052.403.972	1.836.000.000		7.320.000.000	43,00%	2.172.533.708	10,74%	1,18	0,62	0,00	-	2,07	3.147.600.000	747.340.000,00	2,751854
Α/ΦΑ	0.46	12.769.059.898	5.873.767.553	- 320.000.000		9.475.851.000	30,00%	1.762.130.266	8,71%	-5,51	0,35	0,00	-	0,74	2.842.755.300	168.270.900,00	-18,3555
ΕΥΡΩΒ	0.18	14.707.876.542	2.647.417.778	- 530.000.000		71.338.000.000	56,00%	1.482.553.955	7,33%	-2,80	0,52	0,00	-	0,27	2.191.840.000	1.023.680.000,00	-4,99513
ΠΕΙΡ	0.93	5.072.672.951	4.717.488.194	42.192.630		70.406.161.000	33,00%	1.556.771.104	7,70%	36,90	0,38	0,00	-	1,62	2.706.095.700	767.226.240,00	111,8083
ΕΧΑΕ	4.60	65.368.563	300.695.390	27.373.234		186.492.000	95,00%	285.660.620	1,41%	10,44	3,12	0,20	13.073.712,60	8,00	496.801.079	9.557.000,00	10,98502
ΒΙΟΧΚ	1.88	199.474.091	375.011.291	- 110.466.266	N/A	-	18,00%	67.502.032	0,33%	-0,61	0,15	0,00	-	4,00	143.621.346	21.437.021,16	-3,3948
ΓΕΚ	1.88	85.882.688	161.459.453	18.098.700		-	75,00%	121.094.590	0,60%	6,69	0,55	0,00	-	2,95	190.036.350	59.384.250,00	8,921053
ΕΛΛΑΚΤΩΡ	2.15	177.001.313	380.552.823	- 1.648.000		883.449.000	75,00%	285.414.617	1,41%	-173,19	0,61	0,00	-	1,50	199.126.477	18.160.500,00	-17,64337
MARFIN I.G.	0.18	177.001.313	138.659.199	- 139.000.000		542.887.000	53,00%	73.489.375	0,36%	-0,53	0,40	0,00	-	0,20	81.654.862	75.063.900,00	-0,99755
OTE	9.10	490.150.389	4.460.368.540	252.806.993	297.549.231	-	50,00%	2.230.184.270	11,03%	8,82	1,32	0,00	-	9,62	2.357.114.096	13.600.000,00	17,64337
ΔΕΗ	5.44	232.000.000	1.262.080.000	136.574.248	116.932.840	5.485.072.000	46,00%	580.556.800	2,87%	4,25	0,24	0,00	-	6,00	640.320.000	53.998.480,00	9,240981
ΕΥΔΑΠ	6.27	106.500.000	667.755.000	42.851.718	32.848.782	958.094.000	29,00%	193.648.950	0,96%	4,52	0,30	0,38	40.470.000,00	7,00	216.195.000	12.594.700,00	15,58292
ΟΛΠ	10.70	25.000.000	267.500.000	6.361.439	12.203.727	-	26,00%	69.550.000	0,34%	10,93	0,99	0,12	3.000.000,00	6,50	42.250.000	2.234.489,94	42,05023
ΕΛΠΕ	3.93	306.635.185	1.201.146.277	- 233.166.938	20.037.209	2.058.826.000	24,00%	288.275.106	1,43%	-1,24	0,21	0,00	-	1,63	119.533.931	66.636.000,00	-5,15144
MOTOR OIL	6.50	110.782.980	720.089.370	- 2.846.709	110.893.114	512.176.000	51,00%	367.245.579	1,82%	-129,01	0,94	0,20	22.156.596,00	7,04	397.826.446	82.620,00	-252,955
QIPAF	8.58	319.000.000	2.737.020.000	151.520.964	423.519.354	1.174.959.000	66,00%	1.806.433.200	8,93%	11,92	2,34	0,25	79.750.000,00	8,61	1.812.959.403	105.516.180,00	18,06364
ΑΡΑΙΣ	6.90	71.417.100	492.777.990	108.885.530	122.481.965	202.923.250	41,00%	202.038.976	1,00%	1,86	0,77	0,35	24.995.985,00	8,81	258.080.025	83.755.640,00	4,525624
ΜΥΤΙΛ	4.56	116.915.862	533.136.331	145.680.623	142.944.409	880.454.000	71,00%	378.526.795	1,87%	2,60	0,65	0,00	-	6,86	569.216.185	74.969.610,00	3,659624
ΜΕΤΚΑ	9.63	51.950.600	500.284.278	96.130.064	87.132.109	458.473.000	47,00%	235.133.611	1,16%	2,45	0,77	0,30	15.585.180,00	10,84	264.605.353	47.849.290,00	5,204244
ΤΠΚ	18.89	77.063.568	1.455.730.800	43.211.919	37.259.236	1.403.558.000	61,00%	887.995.788	4,39%	20,55	0,86	0,10	7.706.356,80	19,93	936.855.040	9.872.240,00	33,68818
ΕΒΕΚ	15.68	367.747.490	5.766.280.643	233.239.224	256.498.255	2.827.700.000	54,00%	3.113.791.547	15,40%	13,35	1,18	0,35	128.711.621,50	22,54	4.476.750.335	127.764.000,00	24,72226
JUMBO	8.45	130.144.117	1.099.717.789	101.256.102	97.234.275	709.963.087	74,00%	813.791.164	4,02%	8,04	1,99	0,00	-	6,19	596.457.134	74.924.260,00	10,86076
FOU FOLIE	25.90	66.948.210	1.733.958.639	185.453.363	239.567.159	557.581.207	51,00%	884.318.906	4,37%	4,77	1,21	0,00	-	19,25	657.196.726	130.644.979,37	9,349837
ΕΥΠΡΟ	7.53	101.260.000	762.487.800	42.441.940	20.352.411	837.158.000	39,00%	297.370.242	1,47%	7,01	0,34	0,18	18.226.800,00	6,60	260.643.240	9.833.460,00	17,96543
TENEFT	1.90	109.314.400	207.697.360	4.417.966	20.352.411	350.954.000	32,00%	66.463.155	0,33%	15,04	0,40	0,05	9.838.296,00	2,91	101.943.975	1.204.480,00	47,01199

FTSE 25 FUNDAMENTALS		FTSE 25 EXPECTED FUNDAMENTALS	
FTSE 25 PRICE	262,43	Fair FTSE25 PRICE	334
P/E	20,36	W% FAIR P/E	12,03
w% P/E	9		
Dividend Yield	0,84%		
P/BV	0,244		

Σημειώσεις/Notes

P: Τρέχουσα Τιμή
MCAP: Κεφαλαιοποίηση
EPS: Καθαρά Κέρδη Ανά Μετοχή

P/E: Λόγος Τιμής προς Κέρδη

P/S: Λόγος Τιμής προς Πωλήσεις

D/A: Συνολικός Δανεισμός προς Παθητικό

DY: Αποδόση Μερτίματος
ROE: Αποδόση Ισίων Κεφαλαίων
FV: Τιμή Σωστής Αποτίμησης

Οδηγός Συστάσεων/Ratings

UV Χαμηλή Αποτίμηση/ Χαμηλός Κίνδυνος
UVI Χαμηλή Αποτίμηση/ Κίνδυνος
FV Σωστή Αποτίμηση/ Χαμηλός Κίνδυνος
OV1 Σωστή Αποτίμηση/ Κίνδυνος
OV Υπερτιμημένη Μετοχή

Underpriced/ Small Risk
Stock Price < 20% of Fair
Underpriced/ Risk
Stock Price < 10% of Fair
Fairly Priced/ Small Risk
10% < Stock Price < 10%
Fairly Priced/ Risk
Stock Price > 10% of Fair
Overvalued
Stock Price > 20% of Fair

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