



Ιούλιος 2009/ June 2009

Company	Sector	#Shares	P	MCAP	SALES 08	SALES 09	EBITDA 08	EBITDA 09	NI 08	NI 09	P/E 09	BV 09	P/S 09	D/Y 08	D/A 09	FV	+/- %	Rating	Company
National Bank of Greece	Banks	496.654.269	18,30	9.088.773.122,70	8.929.641.000	9.400.000.000	-	-	1.546.012.000	1.316.000.000	6,9	12,4	1,0	0,00%		24,00	31%	B1	National Bank of Gre
Alpha Bank	Banks	410.976.652	8,87	3.645.362.903,24	4.994.509.000	4.930.000.000	-	-	512.090.690	394.400.000	9,2	7,4	0,7	0,00%		11,00	24%	B1	Alpha Bank
EFG Eurobank	Banks	527.591.242	7,95	4.194.350.373,90	8.597.000.000	5.900.000.000	-	-	652.383.100	354.000.000	11,8	6,9	0,7	0,00%		8,00	1%	H1	EFG Eurobank
Emporiki Bank	Banks	286.848.176	6,13	1.758.379.318,88	1.862.839.000	1.609.152.000	-	-	491.754.000	71.267.840	24,7	0,1	1,1	0,00%		3,50	-43%	S	Emporiki Bank
Piraeus Bank	Banks	329.543.528	7,50	2.471.576.460,00	4.477.018.000	3.920.784.000	-	-	315.146.253	215.643.120	11,5	8,8	0,6	0,00%		7,90	5%	H1	Piraeus Bank
Attica Bank	Banks	136.047.541	2,41	327.874.573,81	313.755.371	288.227.996	-	-	12.609.155	4.323.420	75,8	2,3	1,1	0,00%		1,75	-27%	S	Attica Bank
General Bank	Banks	110.937.084	1,93	214.108.572,12	346.664.000	318.350.000	-	-	37.462.000	20.899.000	10,2	1,8	0,7	0,00%		3,00	55%	H	General Bank
Marfin Popular Bank	Banks	830.125.799	2,25	1.867.783.047,75	2.421.842.000	2.700.000.000	-	-	394.563.000	162.000.000	11,5	4,1	0,7	6,67%		3,00	33%	B	Marfin Popular Bank
Bank of Cyprus	Banks	586.661.656	4,06	2.381.846.323,36	3.312.717.000	3.176.876.000	-	-	502.388.000	254.150.080	9,4	3,4	0,7	3,69%		5,00	23%	B	Bank of Cyprus
Hellenic Postal Bank	Banks	142.232.982	5,05	718.276.559,10	739.491.352	1.000.000.000	-	-	2.885.206	100.000.000	7,2	4,0	0,7	0,00%		5,50	9%	H1	Hellenic Postal Bank
Hellenic Exchanges	Holding Companies	70.485.563	8,80	620.272.954,40	103.707.012	61.080.356	85.039.750	50.085.892	66.385.371	38.221.660	16,2	2,4	10,2	6,82%	12,30%	7,50	-15%	H1	Hellenic Exchanges
Fourtis	Holding Companies	50.952.920	9,36	476.919.331,20	784.447.000	740.000.000	101.727.000	66.600.000	60.863.500	27.972.000	17,0	4,0	0,6	3,85%	66,23%	7,30	-22%	H	Fourtis
Lamda Development	Holding Companies	44.029.950	5,71	251.411.014,50	74.766.181	76.993.000	71.177.516	39.853.000	60.097.592	14.853.000	16,9	9,9	3,3	0,00%	60,80%	4,00	-30%	H	Lamda Development
Viochalcio	Holding Companies	199.474.091	4,87	971.438.823,17	3.870.233.235	2.665.000.000	165.779.831	199.800.000	27.950.101	24.210.000	40,1	5,9	0,4	1,23%	52,69%	5,00	3%	H1	Viochalcio
General Constructors Com	Holding Companies	85.882.688	5,78	496.401.936,64	679.817.000	612.000.000	82.214.040	83.800.000	23.636.000	25.978.000	19,1	5,8	0,8	2,08%	62,64%	5,00	-13%	H1	General Constructor
Vivartia	Holding Companies	81.578.722	20,02	1.633.206.014,44	1.437.154.000	1.652.727.100	145.092.000	148.745.439	12.589.000	11.899.635	137,2	7,1	1,0	0,00%	68,55%	15,00	-25%	S	Vivartia
Hellenic Technodomiki	Holding Companies	177.001.313	5,64	998.287.405,32	1.913.041.000	1.945.000.000	281.304.100	291.750.000	112.521.640	116.700.000	8,6	6,8	0,5	2,13%	69,46%	7,00	24%	B	Hellenic Technodom
Attica Holdings	Holding Companies	141.613.700	2,00	283.227.400,00	325.910.000	300.000.000	47.673.000	60.000.000	22.262.000	21.000.000	13,5	3,5	0,9	3,50%	47,97%	3,00	50%	H1	Attica Holdings
Marfin I.G.	Holding Companies	747.205.726	3,58	2.674.996.499,08	1.763.064.000	1.952.727.100	na	na	112.583.000	41.422.131	64,6	5,5	1,4	5,59%	41,80%	3,86	8%	H1	Marfin I.G.
European Reliance	Holding Companies	27.717.411	0,86	23.836.973,46	14.544.000	12.804.000	na	na	39.000	2.560.800	9,3	1,0	1,9	0,00%	8,78%	1,00	16%	H	European Reliance
Sanyo	Holding Companies	51.083.993	0,38	19.411.917,34	82.240.713	26.000.000	6.395.316	2.080.000	15.267.257	12.000.000	1,6	1,2	0,7	0,00%	57,02%	0,58	53%	S	Sanyo
Technical Olympic	Holding Companies	165.625.000	0,47	77.843.750,00	175.650.000	80.000.000	7.414.000	7.200.000	366.966.000	12.800.000	6,1	2,2	1,0	0,00%	32,92%	1,00	113%	H	Technical Olympic
O.T.E.Hellenic Telecommur	Telecommunications	490.150.389	11,80	5.783.774.590,20	6.407.300.000	6.210.400.000	2.270.700.000	2.354.340.000	601.822.532	711.738.000	8,1	3,0	0,9	6,36%	79,59%	18,00	53%	B	O.T.E.Hellenic Telec
Hellas On Line	Telecommunications	196.769.232	1,36	267.606.155,52	107.536.175	130.000.000	2.451.172	13.000.000	40.417.717	25.000.000	10,7	0,1	2,1	0,00%	96,06%	0,35	-74%	S	Hellas On Line
Forthnet	Telecommunications	155.431.324	1,96	304.645.395,04	211.756.540	250.000.000	6.474.392	30.500.000	40.484.720	-	#DIV/0!	2,4	1,2	0,00%	61,95%	1,40	-29%	S	Forthnet
Inform Lykos	Technology	54.888.240,00	2,10	43.063.511,40	127.922.680	103.000.000	18.425.934	14.700.000	5.526.297	4.410.000	9,8	4,1	0,4	3,81%	48,02%	3,00	43%	B	Inform Lykos
Singular Logic	Technology	43.524.010	2,22	96.623.302,20	107.028.519	112.379.945	17.005.274	17.980.791	8.659.647	8.990.396	10,7	1,5	0,9	0,00%	60,10%	2,20	-1%	H1	Singular Logic
Byte Computers	Technology	15.816.009	1,31	20.718.971,79	51.418.579	40.000.000	6.072.098	4.800.000	2.340.022	2.160.000	9,6	1,4	0,5	4,05%	45,90%	1,80	37%	B	Byte Computers
Profile	Technology	12.187.500	1,00	12.187.500,00	16.542.121	15.000.000	3.404.900	3.000.000	1.237.900	1.200.000	10,2	1,3	0,8	1,00%	48,47%	1,20	20%	H1	Profile
Intracom	Technology	133.026.017	1,96	260.730.993,32	509.019.000	530.000.000	14.261.000	43.630.000	77.192.000	21.739.600	12,0	3,4	0,5	0,00%	55,93%	3,00	53%	H1	Intracom
D.E.H. Public Power Corpor	Utilities	232.000.000	13,80	3.201.600.000,00	5.823.500.000	6.100.000.000	346.133.000	1.380.000.000	310.625.000	412.500.000	7,8	22,4	0,5	0,00%	63,41%	21,80	58%	B	D.E.H. Public Power
Athens Water & Sewage Cc	Utilities	106.500.000	7,10	756.150.000,00	403.161.000	400.000.000	78.328.000	76.000.000	31.164.000	22.800.000	33,2	7,8	1,9	1,83%	45,20%	8,00	13%	B	Athens Water & Sew
Thessaloniki Water & Sewa	Utilities	36.300.000	6,78	246.114.000,00	75.719.000	81.000.000	25.514.000	29.160.000	15.128.000	16.621.200	14,8	2,7	3,0	2,06%	37,68%	3,40	-50%	H	Thessaloniki Water &
Piraeus Port Authority	Utilities	25.000.000	14,87	371.750.000,00	116.038.393	120.000.000	18.380.028	22.800.000	5.593.278	6.240.000	54,3	7,1	3,1	0,47%	42,17%	7,00	-53%	H	Piraeus Port Authorit
Thessaloniki Port Authority	Utilities	10.080.000	15,90	160.272.000,00	49.342.398	44.000.000	8.593.366	12.480.000	5.303.190	6.240.000	25,7	11,7	3,6	1,13%	8,60%	11,50	-28%	H1	Thessaloniki Port Au

Hellenic Petroleum	Oil & Refineries	305.635.185	7,50	2.292.263.887,50	10.130.983.000	6.500.000.000	245.589.000	325.000.000	23.643.000	162.500.000	14,1	7,7	0,4	6,00%	50,09%	8,50	13%	B	Hellenic Petroleum
Elinoil	Oil & Refineries	23.828.130	2,95	70.292.983,50	746.625.000	700.000.000	9.713.000	8.400.000	1.329.000	840.000	83,7	1,9	0,1	0,00%	66,55%	1,50	-49%	S	Elinoil
Motor Oil	Oil & Refineries	110.782.980	8,21	909.528.265,80	5.505.365.000	3.932.000.000	190.345.000	235.920.000	78.406.000	132.000.000	6,9	3,0	0,2	7,31%	75,41%	10,00	22%	B	Motor Oil
Revoil	Oil & Refineries	22.280.000	0,95	21.166.000,00	571.993.228	650.000.000	5.834.331	8.450.000	1.458.583	2.788.500	7,6	0,9	0,0	3,95%	68,70%	1,00	5%	H1	Revoil
Cyclon	Oil & Refineries	26.664.840	0,85	22.665.114,00	403.615.000	400.000.000	8.386.000	8.000.000	2.147.000	2.000.000	11,3	1,1	0,1	0,00%	72,75%	1,00	18%	H1	Cyclon
Eurodrip	Chemicals	44.081.600	0,91	40.114.256,00	61.669.564	65.061.390	7.383.894	8.457.981	1.507.335	2.537.394	15,8	1,0	0,6	0,00%	50,91%	1,00	10%	H1	Eurodrip
Petzetakis	Chemicals	24.956.646	0,33	8.235.693,18	156.096.000	105.000.000	642.000	500.000	23.033.000	11.700.000	0,7	0,9	0,1	0,00%	113,71%	0,50	52%	S	Petzetakis
Rilken	Chemicals	3.360.050	3,31	11.121.765,50	42.094.010	42.000.000	1.089.680	1.134.000	318.610	500.000	22,2	5,5	0,3	2,72%	34,09%	3,00	-9%	H	Rilken
Thrace Plastics	Chemicals	45.949.500	0,82	37.678.590,00	251.180.000	185.000.000	24.507.000	20.350.000	3.274.000	6.105.000	6,2	2,1	0,2	0,00%	60,27%	1,00	22%	H1	Thrace Plastics
Necchimiki	Chemicals	36.000.000	0,00	-	500.000.000	-	100.000.000	-	53.000.000	-	#DIV/0!	-	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	Necchimiki
Alapis	Chemicals	980.600.220	0,97	951.182.213,40	1.136.285.000	940.000.000	182.650.112	270.750.000	54.123.000	83.932.500	11,3	1,5	1,0	1,13%	47,83%	1,00	3%	H1	Alapis
O.P.A.P. Football Prognosti	Lotteries & Hotels	319.000.000	20,66	6.590.540.000,00	5.519.591.000	5.743.000.000	1.056.724.000	1.091.170.000	728.488.000	752.907.300	8,8	2,8	1,1	10,65%	44,72%	28,00	36%	B1	O.P.A.P. Football Pr
Intralot	Lotteries & Hotels	158.961.721	4,53	720.096.596,13	1.077.000.000	1.030.000.000	283.100.000	247.200.000	125.000.000	108.768.000	6,6	1,7	0,7	2,43%	67,22%	9,50	110%	H1	Intralot
Autohellas Herz	Lotteries & Hotels	36.360.000	1,92	69.811.200,00	142.471.620	150.000.000	80.727.713	87.000.000	13.379.094	17.400.000	4,0	2,9	0,5	6,25%	75,08%	2,00	4%	H1	Autohellas Herz
Astrir Palace Hotel	Lotteries & Hotels	63.900.000	3,73	238.347.000,00	31.089.000	35.000.000	2.512.000	2.500.000	16.406.000	16.000.000	14,9	3,1	6,8	0,00%	13,57%	4,00	7%	S	Astrir Palace Hotel
Hygeia	Health Care	125.630.910	2,55	320.358.820,50	281.820.888	360.000.000	49.662.987	64.800.000	21.051.646	25.920.000	12,4	2,7	0,9	1,96%	55,70%	2,90	14%	H1	Hygeia
Athens Medical Center	Health Care	86.735.980	1,82	157.859.483,60	284.711.308	300.000.000	37.072.185	51.000.000	11.066.473	12.240.000	12,9	2,0	0,5	2,75%	63,95%	2,00	10%	H1	Athens Medical Cent
Iaso	Health Care	53.155.053	4,80	255.144.254,40	183.996.868	184.000.000	49.803.134	49.680.000	21.489.505	21.859.200	11,7	2,4	1,4	4,58%	60,77%	5,70	19%	B	Iaso
Alco	Metals and Mining	43.001.440	0,66	28.380.950,40	319.961.851	220.000.000	33.054.790	19.800.000	1.952.854	990.000	28,7	0,8	0,1	0,00%	69,09%	0,50	-24%	S	Alco
Viosol	Consumer Staples	91.770.944	0,27	24.778.154,88	20.366.525	22.403.178	1.173.991	448.064	459.641	351.936	70,4	0,2	1,1	0,00%	38,25%	0,20	-26%	H	Viosol
Alumil	Metals and Mining	22.016.250	1,34	29.501.775,00	285.109.472	160.000.000	37.021.160	16.000.000	4.717.440	1.600.000	18,4	5,4	0,2	6,64%	65,93%	2,20	64%	B	Alumil
Elval	Metals and Mining	124.100.815	1,63	202.284.328,45	902.459.671	700.000.000	32.488.548	49.000.000	8.851.773	12.250.000	16,5	3,9	0,3	0,00%	47,97%	1,90	17%	H1	Elval
Etem	Metals and Mining	30.009.210	1,08	32.409.946,80	158.716.532	100.000.000	2.976.271	4.000.000	15.653.232	1.200.000	27,0	2,5	0,3	0,00%	67,15%	1,20	11%	H1	Etem
Leventeris	Metals and Mining	8.321.682	0,68	5.658.743,76	8.654.000	6.000.000	368.859	270.000	201.484	121.500	46,6	1,8	0,9	0,00%	11,98%	1,00	47%	H1	Leventeris
Mytilinaios Holdings	Metals and Mining	116.984.338	6,13	717.113.991,94	976.887.000	954.000.000	112.701.200	115.250.000	32.428.000	34.575.000	20,7	7,2	0,8	1,63%	44,49%	5,50	-10%	H1	Mytilinaios Holdings
Mailis	Metals and Mining	73.176.746	0,35	25.611.861,10	340.511.598	206.000.000	2.096.341	900.000	42.607.772	32.100.000	0,8	1,0	0,1	0,00%	80,36%	0,40	14%	H	Mailis
Sidenor	Metals and Mining	96.129.491	5,88	565.241.407,08	1.739.496.306	1.220.000.000	140.002.300	99.800.000	29.126.030	19.960.000	28,3	7,1	0,5	0,00%	54,11%	6,00	2%	H1	Sidenor
Chalkor	Metals and Mining	101.279.627	1,70	172.175.365,90	1.228.277.258	745.000.000	46.711.017	38.000.000	48.224.358	8.000.000	21,5	1,7	0,2	0,00%	74,25%	0,90	-47%	H	Chalkor
Corinth Pipeworks	Diversified Metals	124.170.201	2,19	271.932.740,19	385.122.868	400.000.000	31.176.894	33.600.000	8.858.681	10.080.000	27,0	1,0	0,7	0,00%	59,12%	1,00	-54%	H	Corinth Pipeworks
SID.MA.	Diversified Metals	10.000.000	2,20	22.000.000,00	217.373.438	120.000.000	11.301.406	6.000.000	1.187.931	1.200.000	18,3	4,9	0,2	0,00%	75,60%	2,50	14%	B	SID.MA.
Kalpinis-Simos	Diversified Metals	37.296.000	0,81	30.209.760,00	198.479.730	100.000.000	8.060.150	5.000.000	2.437.450	500.000	60,4	2,3	0,3	3,09%	46,37%	1,15	42%	B	Kalpinis-Simos
Bitros	Diversified Metals	16.189.988	1,35	21.856.483,80	259.188.524	130.000.000	6.573.622	3.900.000	3.860.821	6.600.000	3,3	3,5	0,2	3,70%	75,24%	1,75	30%	B	Bitros
MET.KA.	Diversified Metals	51.950.600	8,39	435.865.534,00	381.472.000	350.000.000	66.860.000	61.250.000	41.428.000	36.750.000	11,9	2,8	1,2	4,77%	51,33%	9,60	14%	H1	MET.KA.
Rokkas	Diversified Metals	20.544.452	0,00	-	50.000.000	-	25.500.000	-	12.750.000	-	#DIV/0!	-	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	Rokkas
Crown -Hellas Can	Diversified Metals	24.062.500	9,00	216.562.500,00	335.949.000	320.000.000	34.626.000	32.000.000	18.448.000	14.400.000	15,0	6,3	0,7	1,44%	42,01%	8,00	-11%	H1	Crown -Hellas Can
Hellenic Cables	Diversified Metals	27.226.360	2,29	62.348.364,40	358.334.933	200.000.000	13.875.120	14.000.000	962.601	7.000.000	8,9	3,7	0,3	0,00%	56,87%	3,00	31%	H1	Hellenic Cables
Nexans-Alcatel	Diversified Metals	6.132.500	3,89	23.855.425,00	115.829.000	80.000.000	5.767.000	800.000	2.369.000	200.000	119,3	5,1	0,3	3,86%	44,27%	5,00	29%	H1	Nexans-Alcatel
Heracles Cement	Basic Materials	71.082.707	6,50	462.037.595,50	708.142.000	500.000.000	143.801.000	115.000.000	59.959.000	50.025.000	9,2	10,0	0,9	3,23%	29,15%	8,00	23%	B	Heracles Cement
Titan Cement	Basic Materials	84.546.774	19,80	1.674.026.125,20	1.578.458.000	1.350.000.000	380.052.000	351.000.000	208.224.000	189.540.000	8,8	17,1	1,2	2,12%	54,05%	22,40	13%	B	Titan Cement
Betanet	Basic Materials	21.676.536	0,06	1.300.592,16	14.000.000	-	-	-	-	-	#DIV/0!	-	#DIV/0!	0,00%	#DIV/0!	0,50	733%	S	Betanet
Silver & Barite	Basic Materials	31.010.717	5,08	157.534.442,36	456.393.000	320.000.000	65.264.199	36.800.000	13.988.000	11.040.000	14,3	6,3	0,5	3,15%	61,75%	6,50	28%	B	Silver & Barite
FHL Kyriakidis	Basic Materials	24.772.000	0,65	16.101.800,00	38.413.289	38.000.000	24.242	6.460.000	9.921.980	1.033.600	15,6	-	0,4	0,00%	#DIV/0!	0,50	-23%	S	FHL Kyriakidis
Lavipharm	Consumer Staples	51.081.030	1,55	79.175.596,50	238.035.000	240.000.000	779.225	9.600.000	14.221.000	-	#DIV/0!	0,5	0,3	0,00%	85,51%	0,50	-68%	S	Lavipharm
Korres Natural Products	Consumer Staples	11.550.000	6,20	71.610.000,00	53.736.392	59.110.031	9.201.425	10.935.356	3.878.893	4.592.849	15,6	1,9	1,2	1,94%	75,88%	5,00	-19%	H	Korres Natural Prod
Eltrak	Consumer Staples	14.391.000	2,95	42.453.450,00	165.628.000	125.000.000	15.772.000	11.875.000	7.738.000	5.343.750	7,9	4,1	0,3	6,78%	64,53%	6,00	103%	B	Eltrak
F.G. Europe	Consumer Staples	52.800.154	1,49	78.672.229,46	144.555.000	120.000.000	26.846.000	12.000.000	15.251.000	6.600.000	11,9	0,6	0,7	17,79%	72,85%	2,00	34%	H	F.G. Europe
Motodynamics	Consumer Staples	5.130.000	1,94	9.952.200,00	80.695.802	83.116.676	3.624.768	3.987.001	1.091.739	2.987.001	3,3	2,9	0,1	8,25%	71,07%	2,00	3%	H1	Motodynamics
Benrubis	Consumer Staples	9.264.198	3,38	31.312.989,24	50.339.272	40.000.000	3.102.807	2.400.000	1.347.288	648.000	48,3	4,0	0,8	0,00%	56,16%	2,00	-41%	S	Benrubis
Sarantis	Consumer Staples	38.350.940	4,35	166.826.589,00	259.368.050	220.000.000	37.514.217	25.520.000	25.386.211	15.005.760	11,1	2,6	0,8	0,69%	52,97%	4,70	8%	H1	Sarantis
Frigoglass	Consumer Staples	40.200.610	6,41	257.685.910,10	487.948.000	204.000.000	92.710.120	32.160.000	50.063.465	3.840.000	67,1	2,5	1,3	0,00%	74,35%	7,00	9%	H1	Frigoglass
Creta Farm	Consumer Staples	29.480.000	7,23	213.140.400,00	108.703.000	119.573.300	14.903.181	16.142.396	1.418.000	1.614.240	132,0	2,3	1,8	0,30%	63,10%	3,00	-59%	S	Creta Farm

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Elbisco	Consumer Staples	53.760.000	0,70	37.632.000,00	190.000.000	-	19.000.000	-	4.000.000	-	#DIV/0!	-	#DIV/0!	0,00%	#DIV/0!	-100%	S	Elbisco				
Hellenic Sugar Industry	Consumer Staples	36.748.909	1,50	55.123.363,50	180.000.000	197.046.556	12.232.730	-	19.631.034	-	5.181.487	-	37.677.710	-	1,5	4,6	0,3	0,00%	57,57%	-100%	S	Hellenic Sugar Indus
Louis Mills	Consumer Staples	16.622.832	1,62	26.928.987,84	203.981.592	85.000.000	16.609.706	9.350.000	-	15.878.462	4.675.000	5,8	4,9	0,3	0,00%	55,41%	4,00	147%	H1	Louis Mills		
Sarantopoulos Mills	Consumer Staples	4.181.450	3,59	15.011.405,50	20.183.220	20.000.000	5.569.443	5.600.000	-	375.264	4.000.000	37,5	2,3	0,8	0,00%	77,98%	1,10	-69%	S	Sarantopoulos Mills		
Nikas	Consumer Staples	20.231.328	2,13	43.092.728,64	100.352.994	100.000.000	265.889	5.000.000	-	5.376.768	-	1.500.000	-	28,7	0,9	0,4	0,00%	83,86%	1,00	-53%	S	Nikas
Nireas Fish	Consumer Staples	63.592.539	0,97	61.684.762,83	169.754.562	130.000.000	29.913.509	22.750.000	-	316.161	6.142.500	10,0	2,6	0,5	0,00%	67,07%	1,50	55%	B	Nireas Fish		
Coca Cola Hellenic Bottling	Consumer Staples	365.402.097	14,64	5.349.486.700,08	6.980.700.000	7.000.000.000	1.039.000.000	980.000.000	-	425.000.000	373.772.000	14,3	7,4	0,8	1,91%	59,50%	15,00	2%	B	Coca Cola Hellenic B		
Lazaridis	Consumer Staples	15.804.800	0,79	12.485.792,00	8.287.834	8.300.000	2.866.130	2.905.000	-	1.246.668	871.500	14,3	1,7	1,5	3,80%	38,04%	1,00	27%	B	Lazaridis		
Karelias Tobacco	Consumer Staples	2.760.000	66,00	182.160.000,00	466.033.000	420.000.000	35.837.938	33.600.000	-	28.121.000	21.840.000	8,3	77,5	0,4	9,85%	26,84%	110,00	67%	B	Karelias Tobacco		
Yalco	Consumer Staples	13.191.620	0,66	8.706.469,20	66.149.990	50.000.000	3.511.250	2.000.000	-	535.008	100.000	87,1	1,5	0,2	4,55%	74,50%	0,70	6%	S	Yalco		
Douros	Consumer Staples	3.961.300	1,23	4.872.399,00	9.171.126	9.500.000	263.300	950.000	-	1.407.338	150.000	32,5	3,0	0,5	0,00%	41,17%	1,00	-19%	S	Douros		
Minerva	Consumer Staples	6.200.000	1,82	11.284.000,00	28.277.000	28.000.000	3.272.000	3.360.000	-	1.166.000	1.344.000	8,4	3,5	0,4	4,40%	48,82%	2,50	37%	B	Minerva		
EL.V.E.	Consumer Staples	13.230.000	1,44	65.996.417	78.952.524	64.000.000	7.953.524	10.000.000	-	2.098.274	2.361.600	8,1	1,4	0,3	4,17%	47,07%	2,00	39%	B	EL.V.E.		
Hellenic Fabrics	Consumer Staples	13.692.227	0,58	7.941.491,66	81.642.290	60.000.000	1.501.930	3.000.000	-	10.071.290	11.500.000	-	0,7	4,6	0,1	0,00%	57,06%	2,00	245%	H	Hellenic Fabrics	

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Jumbo	Consumer Cyclical	121.234.716	7,50	909.260.370,00	411.219.110	472.901.977	126.655.486	139.506.083	81.692.788	90.678.954	10,0	2,7	1,9	0,00%	48,52%	8,00	7%	H1	Jumbo		
Sprider	Consumer Cyclical	78.787.980	1,70	133.939.566,00	154.072.000	192.127.784	29.398.000	36.504.279	14.601.712	16.426.926	8,2	0,9	0,7	0,00%	60,92%	2,20	29%	B	Sprider		
Elmec Sport	Consumer Cyclical	55.400.000	2,17	120.218.000,00	250.746.000	260.000.000	27.843.704	8.702.090	9.624.000	19.420.000	12,1	1,2	0,5	0,00%	77,04%	1,70	-22%	H	Elmec Sport		
AB Vassilopoulos	Consumer Cyclical	12.732.720	30,52	388.602.614,40	1.337.014.000	1.484.085.540	70.542.000	74.204.277	32.696.000	29.681.711	13,1	10,8	0,3	3,28%	77,60%	20,00	-34%	H	AB Vassilopoulos		
Vardas	Consumer Cyclical	11.880.000	0,87	10.335.600,00	47.085.952	47.000.000	6.687.515	7.050.000	-	1.218.955	1.903.500	5,4	1,5	0,2	1,61%	78,11%	1,50	72%	H1	Vardas	
Audiovisual Enterprises	Consumer Cyclical	17.273.645	1,99	34.374.553,55	111.144.864	100.030.378	24.118.435	22.506.835	-	918.116	4.501.367	7,6	3,3	0,3	0,00%	78,43%	2,00	1%	H1	Audiovisual Enterprit	
Everest	Consumer Cyclical	28.794.000	0,00	-	105.000.000	-	17.850.000	-	7.641.750	-	-	-	-	#DIV/0!	-	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	Everest
Grigoris	Consumer Cyclical	22.621.740	0,00	-	45.619.548	43.000.000	4.002.038	4.730.000	1.890.685	1.419.000	-	0,4	-	#DIV/0!	71,93%	#DIV/0!	#DIV/0!	#DIV/0!	Grigoris		
Hellenic Duty Free Shops	Consumer Cyclical	52.675.000	7,23	380.840.250,00	617.109.000	630.000.000	96.939.766	87.400.000	43.243.590	43.224.000	8,8	-	0,6	6,92%	#DIV/0!	8,00	11%	H1	Hellenic Duty Free S		
Olympic Catering	Consumer Cyclical	6.957.500	1,82	12.662.650,00	62.459.000	60.000.000	7.468.000	7.200.000	-	3.088.000	2.160.000	5,9	1,0	0,2	0,00%	88,10%	1,00	-45%	S	Olympic Catering	
Plaisio	Consumer Cyclical	22.080.000	5,32	117.465.600,00	411.901.000	400.000.000	13.055.000	12.000.000	4.257.000	3.600.000	32,6	2,3	0,3	2,26%	65,00%	4,00	-25%	H	Plaisio		
Folli-Folie	Consumer Cyclical	32.946.875	14,70	484.319.062,50	937.260.877	970.000.000	191.032.402	192.800.000	76.966.955	111.734.000	4,3	8,8	0,5	0,68%	70,44%	15,00	2%	H1	Folli-Folie		



Eurobank Properties	Real Estate	61.000.000	7,18	437.980.000,00	43.619.000	45.500.000	34.299.000	36.500.000	38.398.000	44.175.000	9,9	11,7	9,6	7,24%	10,81%	10,00	39%	B1	Eurobank Properties	
Vovos	Real Estate	33.930.000	3,90	132.327.000,00	53.763.000	54.610.600	96.623.000	15.610.600	120.773.000	4.389.400	-	30,1	12,1	2,4	0,00%	69,58%	11,80	203%	B	Vovos
Alpha Real Estate	Real Estate	14.000.000	7,70	107.800.000,00	17.125.209	11.347.020	5.243.992	4.732.864	5.987.007	4.882.028	22,1	7,6	9,5	3,25%	4,46%	8,50	10%	B	Alpha Real Estate	
Piraeus Real Estate	Real Estate	54.888.240	1,46	80.136.830,40	11.902.906	9.000.000	9.832.906	7.000.000	9.972.135	6.440.000	12,4	2,0	8,9	8,90%	0,69%	2,00	37%	B1	Piraeus Real Estate	
Reds	Real Estate	39.610.265	1,89	74.863.400,85	19.369.869	2.856.088	1.365.647	1.143.912	2.883.033	1.343.912	-	55,7	2,6	26,2	0,00%	19,79%	2,40	27%	B	Reds



Avax	Construction Comp	77.654.850	3,55	275.674.717,50	991.080.837	900.000.000	75.786.064	72.000.000	21.046.419	31.680.000	8,7	3,3	0,3	1,41%	79,11%	4,00	13%	H1	Avax		
A.E.GE.K.	Construction Comp	366.318.865	0,30	109.895.659,50	135.516.810	500.000	20.699.220	1.000.000	87.372.980	4.000.000	27,5	0,1	219,8	0,00%	39,88%	0,10	-67%	S	A.E.GE.K.		
Athina	Construction Comp	49.152.904	0,57	28.017.155,28	237.121.000	300.000.000	3.423.000	15.000.000	9.101.000	5.500.000	5,1	2,3	0,1	0,00%	70,30%	1,50	163%	H	Athina		
D.I.E.KAT	Construction Comp	17.894.046	0,10	1.789.404,60	-	-	-	-	-	-	-	-	-	#DIV/0!	-	#DIV/0!	0,00%	#DIV/0!	-100%	S	D.I.E.KAT
E.K.T.ER.	Construction Comp	11.250.000	0,91	10.237.500,00	15.619.984	13.000.000	816.827	1.300.000	1.374.125	650.000	15,8	2,4	0,8	0,00%	37,34%	0,90	-1%	H	E.K.T.ER.		
Intrakat	Construction Comp	77.770.000	0,80	62.216.000,00	189.063.531	200.000.000	8.867.080	9.000.000	376.569	900.000	69,1	1,1	0,3	0,00%	64,03%	0,56	-30%	H	Intrakat		
Mechaniki	Construction Comp	66.937.526	2,06	137.891.303,56	230.942.000	140.000.000	80.439.052	26.600.000	21.956.000	13.300.000	10,4	3,5	1,0	4,37%	57,58%	2,50	21%	H1	Mechaniki		
Terna	Construction Comp	45.964.500	4,80	220.629.600,00	603.741.000	-	67.318.350	-	15.483.220	-	#DIV/0!	-	#DIV/0!	0,00%	#DIV/0!	-	-100%	S	Terna		
Terna Energy	Construction Comp	109.333.400	6,20	777.867.080,00	73.741.000	62.000.000	26.918.350	32.000.000	23.459.175	19.000.000	35,7	3,4	10,9	1,08%	37,88%	3,30	-47%	H1	Terna Energy		
VIO.T.ER.	Construction Comp	70.319.016	0,41	28.830.796,56	67.141.000	55.000.000	10.328.000	7.975.000	462.000	2.025.000	-	14,2	1,0	0,5	0,00%	64,46%	0,50	22%	H	VIO.T.ER.	

Lamprakis Press	Miscellaneous	83.000.000	2,23	185.090.000,00	284.992.530	228.139.908	6.300.629	2.281.399	8.643.762	-	#DIV/0!	1,0	0,8	0,00%	70,69%	1,30	-42%	S	Lamprakis Press	
Kleeman Hellas	Miscellaneous	23.648.700	2,10	49.662.270,00	117.497.000	99.872.450	20.068.000	14.980.868	10.305.000	7.490.434	6,6	3,5	0,5	5,71%	38,88%	4,00	90%	B	Kleeman Hellas	
Sciens	Miscellaneous	163.054.482	0,70	114.138.137,40	23.976.000	3.600.000	na	-	37.549.000	2.400.000	-	47,6	1,2	31,7	0,00%	10,72%	1,00	43%	H	Sciens
Aegean Airlines	Miscellaneous	71.417.100	4,28	305.665.188,00	611.549.400	500.000.000	57.498.760	45.000.000	29.465.420	22.500.000	13,6	3,0	0,6	5,84%	56,22%	4,00	-7%	H1	Aegean Airlines	

Σημειώσεις/Notes

P: Τρέχουσα Τιμή
 MCAP: Κεφαλαιοποίηση
 EPS: Κέρδος Κίβδη Ανά Μετοχή
 P/E: Λόγος Τιμής προς Κίβδη
 P/S: Λόγος Τιμής προς Πωλήσεις
 D/A: Συνολικός Δανειασμός προς Παθητικό
 DY: Απόδοση Μρισματος
 ROE: Απόδοση Ίδιων Κεφαλαίων
 FV: Τιμή Συστήης Αποτίμησης

Οδηγός Συστάσεων/Ratings

B1 Χαμηλή Αποτίμηση/ Χαμηλός Κίνδυνος Underpriced/ Small Risk
B Χαμηλή Αποτίμηση/ Κίνδυνος Underpriced/ Risk
H1 Σωστή Αποτίμηση/ Χαμηλός Κίνδυνος Fairly Priced/ Small Risk
H Σωστή Αποτίμηση/ Κίνδυνος Fairly Priced/ Risk
S Υπερτιμημένη Μετοχή Overvalued

Ρήτρα Περιορισμού Ευθύνης:
 Απογορεύεται η αναδημοσίευση του παρόντος χωρίς την άδεια της Ν. ΧΡΥΣΟΧΟΙΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗΣ Α.Ε.Π.Ε.Υ. Οι απόψεις που περιλαμβάνονται βασίζονται σε πηγές που θεωρούνται αξιόπιστες, ωστόσο η Ν. ΧΡΥΣΟΧΟΙΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ Α.Ε.Π.Ε.Υ. δεν εμ्वανται για την εγκυρότητα, ορθότητα ή αξιοπιστία τους και διατηρεί το δικαίωμα αλλαγής τους χωρίς πρότερη ειδοποίηση. Τόσο η Ν. ΧΡΥΣΟΧΟΙΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ Α.Ε.Π.Ε.Υ. όσο και οι συνεργάτες και υπάλληλοι της δεν φέρουν ευθύνη για οποιαδήποτε συνέπεια των πληροφοριών αυτών. Το παρόν δεν αποτελεί προσφορά, προτροπή ή επενδυτική πρόταση για αγορά ή πώληση μετόχων ή άλλων κινήτρων αξιών. Οι επενδυτικές απόψεις ενδέχεται να μην είναι οι ενδεδειγμένες για ορισμένους επενδυτές.

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