



Ιούλιος 2008/June 2008

Company	Sector	#Shares	P	MCAP	SALES 07	SALES 08e	EBITDA 07	EBITDA 08e	NI 07	NI 08e	P/E 07	P/E 08e	BV 08	P/S 08	ROE 08	D/Y 07	D/A 08	FV	+/- %	Rating	Company
National Bank of Greece	Banks	496.266.299	31,54	15.652.239.070	7.960.032.000	8.243.668.000	-	-	1.625.315.000	1.607.515.260	9,63	9,74	12,22	1,90	26,50%	1,27%	0,00%	45,00	42,68%	B1	National Bank of Greece
Alpha Bank	Banks	410.976.652	20,00	8.219.533.040	4.080.604.000	4.651.652.000	-	-	851.086.000	837.297.360	9,66	9,82	8,06	1,77	25,28%	4,50%	0,00%	28,00	40,00%	B1	Alpha Bank
EFG Eurobank	Banks	526.345.638	16,30	8.579.433.899	6.939.000.000	5.080.000.000	-	-	835.000.000	860.000.000	10,27	9,98	7,60	1,69	21,51%	5,03%	0,00%	21,00	28,83%	B	EFG Eurobank
Emporiki Bank	Banks	132.391.468	17,80	2.356.568.130	1.627.480.000	1.712.347.000	-	-	73.370.000	85.617.350	32,12	27,52	6,33	1,38	10,22%	0,00%	0,00%	21,50	20,79%	B	Emporiki Bank
Piraeus Bank	Banks	328.791.050	18,96	6.233.878.308	3.426.271.000	3.909.396.000	-	-	622.141.000	703.691.280	10,02	8,86	9,38	1,59	22,82%	3,80%	0,00%	27,00	42,41%	B	Piraeus Bank
Attica Bank	Banks	132.124.656	3,48	459.793.803	267.984.384	289.997.532	-	-	20.847.473	31.899.729	22,06	14,41	2,46	1,59	9,83%	2,87%	0,00%	4,00	14,94%	H	Attica Bank
General Bank	Banks	110.937.084	3,90	432.654.628	286.446.000	303.616.000	-	-	43.630.000	15.180.800	9,92	28,50	2,58	1,43	5,30%	0,00%	0,00%	7,00	79,49%	H	General Bank
Marfin Popular Bank	Banks	796.691.149	5,24	4.174.661.621	2.274.581.000	2.395.565.000	-	-	593.205.000	431.201.700	7,04	9,68	4,38	1,74	12,37%	6,68%	0,00%	7,50	43,13%	H1	Marfin Popular Bank
Bank of Cyprus	Banks	566.223.083	8,54	4.835.545.129	2.103.905.000	2.920.032.000	-	-	485.168.000	525.605.760	9,97	9,20	3,59	1,66	25,85%	2,20%	0,00%	11,00	28,81%	B	Bank of Cyprus
Hellenic Postal Bank	Banks	142.232.982	11,12	1.581.630.760	614.531.236	671.143.665	-	-	43.447.996	65.000.000	36,40	24,33	4,86	2,36	9,40%	2,25%	0,00%	12,00	7,91%	H	Hellenic Postal Bank
Hellenic Exchanges	Holding Companies	70.485.563	10,30	726.001.299	164.102.431	125.135.094	130.102.431	102.610.777	94.324.450	78.924.711	7,70	9,20	2,95	5,80	37,94%	7,28%	20,01%	18,50	79,61%	B	Hellenic Exchanges
Fourlis	Holding Companies	50.952.920	20,40	1.039.439.568	670.079.000	815.486.143	83.416.000	83.703.476	46.183.000	58.851.738	22,51	17,66	3,04	1,27	38,03%	1,47%	71,86%	18,00	-26,47%	H	Fourlis
Lamda Development	Holding Companies	44.029.950	8,96	394.508.352	86.938.512	60.000.000	44.666.667	43.000.000	22.333.333	21.500.000	17,66	18,35	9,11	6,58	5,36%	0,00%	55,19%	12,50	39,51%	H1	Lamda Development
Viochalcio	Holding Companies	199.474.091	6,02	1.200.834.028	3.684.274.620	3.580.000.000	425.933.541	389.040.000	78.188.943	75.388.000	15,36	15,93	6,24	0,34	6,05%	2,08%	52,54%	6,00	-0,33%	H1	Viochalcio
General Constructions C	Holding Companies	65.463.360	8,58	561.675.629	446.139.000	581.016.000	90.320.000	116.203.200	31.589.600	40.671.120	17,78	13,81	6,08	0,97	10,21%	0,00%	50,45%	9,00	4,90%	H1	General Constructions C
Vivartia	Holding Companies	81.578.722	24,18	1.972.573.498	1.118.686.000	1.286.488.900	126.619.000	167.243.557	10.054.000	66.897.423	196,20	29,49	7,78	1,53	10,54%	1,32%	60,14%	19,00	-21,42%	H	Vivartia
Hellenic Technodomiki	Holding Companies	177.001.313	8,56	1.515.131.239	914.678.000	1.131.290.000	166.053.240	203.129.000	129.991.000	162.503.200	11,66	9,32	5,42	1,34	16,94%	0,00%	63,61%	12,00	40,19%	B	Hellenic Technodomiki
Attica Holdings	Holding Companies	104.173.680	4,78	497.950.190	323.963.850	340.162.043	82.610.782	85.040.511	78.044.313	37.417.825	6,38	13,31	-	1,46	na	0,00%	#DIV/0!	5,50	15,06%	na	Attica Holdings
Marfin I.G.	Holding Companies	747.205.726	5,72	4.274.016.753	604.000.000	-	na	na	338.000.000	550.000.000	12,65	7,77	6,47	na	11,38%	6,64%	50,84%	6,16	7,68%	H1	Marfin I.G.
European Reliance	Holding Companies	27.717.411	2,40	66.521.786	9.887.000	6.756.000	na	na	2.520.000	1.486.320	26,40	44,76	1,50	9,85	3,58%	0,00%	0,00%	2,00	-16,67%	H1	European Reliance
Sanyo	Holding Companies	51.083.993	0,70	35.758.795	88.927.156	97.819.872	8.289.983	8.803.788	5.278.069	-	6,77	na	1,33	0,37	0,00%	0,00%	57,31%	1,00	42,86%	H	Sanyo
Technical Olympic	Holding Companies	165.625.000	0,60	99.375.000	1.931.468.000	-	154.517.440	-	na	-	na	na	na	na	na	0,00%	na	2,00	233,33%	H	Technical Olympic
O.T.E.Hellenic Telecom	Telecommunications	490.150.389	16,48	8.077.678.411	6.319.800.000	6.698.988.000	2.218.700.000	2.344.648.800	662.600.000	701.006.816	12,19	11,52	2,86	1,21	50,07%	4,55%	79,52%	25,00	51,70%	B	O.T.E.Hellenic Telecom
Cosmote	Telecommunications	335.957.300	0,00	-	3.060.333.000	3.335.762.970	973.029.000	1.167.517.040	361.271.000	467.006.816	-	-	na	na	na	na	na	25,00	na	na	Cosmote
Forthnet	Telecommunications	38.857.831	5,24	203.615.034	118.842.370	140.233.997	20.085.592	7.011.700	32.532.801	350.585	na	na	3,02	1,45	0,30%	0,00%	54,10%	4,50	-14,12%	S	Forthnet
Inform Lykos	Technology	20.506.434	3,56	73.002.905	73.435.466	135.000.000	12.556.897	19.960.000	4.942.702	8.982.000	14,77	8,13	4,06	0,54	10,79%	3,09%	50,12%	5,00	40,45%	B	Inform Lykos
Singular Logic	Technology	43.524.010	2,87	124.913.909	81.850.028	88.000.000	10.051.947	15.840.000	1.418.714	2.376.000	88,05	52,57	1,24	1,42	4,41%	0,00%	59,01%	2,00	-30,31%	S	Singular Logic
Byte Computers	Technology	15.816.009	2,00	31.632.018	54.575.412	60.032.953	6.542.933	7.203.954	2.956.448	3.241.719	10,70	9,76	1,36	0,53	15,07%	4,50%	50,00%	3,00	50,00%	B	Byte Computers
Profile	Technology	12.187.500	1,79	21.815.625	16.635.498	17.467.273	4.096.341	4.192.145	2.028.316	1.676.858	10,76	13,01	1,23	1,25	11,18%	3,07%	46,06%	2,00	11,73%	H	Profile
Intracom	Technology	133.026.017	2,33	309.950.620	423.000.000	450.000.000	15.792.000	18.000.000	35.082.000	-	8,84	#DIV/0!	3,75	0,69	0,00%	0,00%	51,48%	3,75	60,94%	H	Intracom
D.E.H. Public Power Cor	Utilities	232.000.000	21,60	5.011.200.000	5.154.168.000	5.721.126.480	818.679.000	858.168.972	222.309.000	170.000.000	22,54	29,48	22,81	0,88	3,21%	0,46%	61,25%	27,00	25,00%	H	D.E.H. Public Power Cor
Athens Water & Sewage	Utilities	106.500.000	10,70	1.139.550.000	388.417.000	400.000.000	84.472.000	80.000.000	43.282.000	40.000.000	26,33	28,49	7,67	2,85	4,90%	1,31%	43,82%	11,50	7,48%	H	Athens Water & Sewage
Thessaloniki Water & Se	Utilities	36.300.000	6,54	237.402.000	70.100.000	72.000.000	22.204.000	21.600.000	12.741.000	11.448.000	18,63	20,74	2,37	3,30	13,31%	0,00%	37,37%	4,00	-38,84%	H	Thessaloniki Water & Se
Piraeus Port Authority	Utilities	25.000.000	23,96	599.000.000	171.354.852	150.000.000	43.091.818	30.000.000	24.838.164	13.500.000	24,12	44,37	7,05	3,99	7,66%	0,00%	33,20%	12,50	-47,83%	S	Piraeus Port Authority
Thessaloniki Port Author	Utilities	10.080.000	32,40	326.592.000	66.284.947	60.000.000	19.915.900	12.000.000	13.868.394	8.400.000	23,55	38,88	11,47	5,44	7,27%	1,42%	16,23%	23,00	-29,01%	H	Thessaloniki Port Authority
Hellenic Petroleum	Oil & Refineries	305.635.185	10,10	3.086.915.369	8.537.951.000	9.391.746.100	617.050.000	563.504.766	351.004.000	338.102.860	8,79	9,13	8,21	0,33	13,47%	4,95%	47,16%	14,00	38,61%	B1	Hellenic Petroleum
Elinoil	Oil & Refineries	9.400.000	9,24	86.856.000	608.340.000	790.842.000	7.170.000	8.936.515	744.000	893.651	-116,74	97,19	3,58	0,11	2,65%	0,00%	76,53%	2,00	-78,35%	S	Elinoil
Motor Oil	Oil & Refineries	110.782.980	13,70	1.517.726.826	4.069.996.000	4.500.000.000	296.380.000	315.000.000	149.857.000	159.075.000	10,13	9,54	3,63	0,34	39,56%	8,76%	74,06%	21,00	53,28%	B1	Motor Oil
Revoil	Oil & Refineries	22.280.000	1,14	25.399.200	445.330.608	467.597.138	6.284.080	7.013.957	1.863.670	2.104.187	13,63	12,07	0,84	0,05	11,21%	3,33%	74,02%	1,50	31,58%	H	Revoil
Cyclon	Oil & Refineries	26.664.840	1,10	29.331.324	284.262.000	380.000.000	7.041.000	7.866.000	2.705.000	2.359.800	10,84	12,43	1,00	0,08	8,85%	0,00%	71,19%	1,50	36,36%	H1	Cyclon

Eurodrip	Chemicals	43.948.600	1,15	50.540.890	47.399.416	70.000.000	5.406.876	7.700.000	1.159.421	2.310.000	43,59	21,88	0,87	0,72	6,04%	0,00%	50,65%	1,00	-13,04%	H	Eurodrip	
Petzetakis	Chemicals	24.956.646	0,67	16.720.953	167.893.000	165.000.000	8.394.650	8.250.000	7.381.000	11.750.000	na	1,42	-	0,10	#DIV/0!	0,00%	#DIV/0!	0,50	-25,37%	S	Petzetakis	
Rilken	Chemicals	3.360.050	6,56	22.041.928	39.532.560	40.000.000	815.030	1.000.000	100.610	200.000	219,08	na	5,40	0,55	1,10%	0,00%	32,71%	5,00	-23,78%	S	Rilken	
Thrace Plastics	Chemicals	45.949.500	1,18	54.220.410	238.812.000	240.000.000	26.640.000	26.400.000	8.028.000	7.920.000	6,75	6,85	2,28	0,23	7,56%	1,86%	56,31%	2,10	77,97%	B	Thrace Plastics	
Neochimiki	Chemicals	36.000.000	19,00	684.000.000	469.825.000	500.000.000	83.300.000	100.000.000	125.502.400	53.000.000	5,45	12,91	8,18	1,37	18,00%	1,37%	48,12%	23,40	23,16%	H	Neochimiki	
Alapis	Chemicals	980.600.220	1,92	1.882.752.422	472.700.000	900.000.000	123.600.000	234.000.000	87.500.000	140.400.000	21,52	13,41	1,65	2,09	8,68%	1,30%	19,41%	2,30	19,79%	H1	Alapis	
O.P.A.P. Football Prognx	Lotteries & Hotels	319.000.000	22,74	7.254.060.000	5.065.751.000	5.400.000.000	810.004.000	972.000.000	571.437.000	631.800.000	12,69	11,48	2,44	1,34	81,26%	7,65%	43,46%	30,00	31,93%	B1	O.P.A.P. Football F	
Intralot	Lotteries & Hotels	158.942.093	11,16	1.773.793.758	835.493.000	1.150.000.000	253.600.000	350.750.000	112.300.000	125.000.000	15,80	14,19	1,90	1,54	41,40%	2,96%	55,12%	12,00	7,53%	B	Intralot	
Autohellas Herz	Lotteries & Hotels	36.360.000	2,92	106.171.200	126.957.105	146.000.671	75.074.906	86.140.396	15.440.365	17.228.079	6,88	6,16	2,95	0,73	16,08%	6,16%	72,07%	6,50	122,60%	B	Autohellas Herz	
Astrir Palace Hotel	Lotteries & Hotels	42.600.000	5,12	218.112.000	26.790.000	27.000.000	2.483.000	800.000	9.878.000	600.000	na	na	2,66	8,08	0,53%	0,00%	44,79%	4,00	-21,88%	S	Astrir Palace Hotel	
Hygeia	Health Care	125.630.910	3,82	479.910.076	130.322.171	250.000.000	23.989.398	44.000.000	12.297.785	23.200.000	39,02	20,69	2,71	1,92	6,82%	2,09%	57,22%	3,70	-3,14%	H	Hygeia	
Athens Medical Center	Health Care	86.735.980	2,85	247.197.543	278.499.813	280.000.000	43.724.072	44.800.000	15.077.090	15.680.000	16,40	15,77	2,00	0,88	9,03%	2,11%	64,22%	3,70	29,82%	H1	Athens Medical Ce	
Iaso	Health Care	44.075.500	8,34	367.589.670	169.755.549	195.218.881	44.746.749	48.804.720	20.482.228	21.962.124	17,95	16,74	2,68	1,88	18,58%	3,96%	60,02%	10,00	19,90%	H	Iaso	
Alco	Metals and Mining	43.001.440	1,04	44.721.498	323.818.258	340.009.171	36.275.165	34.000.917	3.515.725	3.400.092	12,72	13,15	0,99	0,13	8,01%	0,00%	69,15%	1,00	-3,85%	H1	Alco	
Viosol	Consumer Staples	87.578.014	0,61	53.422.589	9.859.237	12.000.000	404.858	-	1.479.876	-	na	na	0,20	4,45	0,00%	0,00%	42,67%	0,20	-67,21%	H	Viosol	
Alumil	Metals and Mining	22.016.250	3,10	68.250.375	287.627.933	316.390.726	42.898.739	50.622.516	9.484.785	9.618.278	7,20	7,10	5,91	0,22	7,39%	4,52%	67,07%	4,40	41,94%	B	Alumil	
Elval	Metals and Mining	124.100.815	2,04	253.165.663	979.575.281	900.000.000	86.661.925	85.500.000	21.674.765	21.375.000	11,68	11,84	4,23	0,28	4,07%	2,45%	47,47%	4,30	110,78%	B	Elval	
Etem	Metals and Mining	30.009.210	1,39	41.712.802	169.013.098	182.534.146	15.574.549	16.428.073	4.672.365	4.107.018	8,93	10,16	3,18	0,23	4,30%	1,80%	61,96%	3,00	115,83%	B	Etem	
Leventeris	Metals and Mining	8.321.682	1,04	8.654.549	7.578.133	8.000.000	262.223	320.000	81.803	250.000	-105,80	34,62	1,79	1,08	1,68%	0,00%	14,53%	1,30	25,00%	B	Leventeris	
Mytilinaios Holdings	Metals and Mining	116.984.338	8,12	949.912.825	912.597.327	920.000.000	153.706.659	126.960.000	193.601.960	66.880.000	4,91	14,20	5,53	1,03	10,33%	6,28%	53,15%	7,00	-13,79%	B	Mytilinaios Holding:	
Mailis	Metals and Mining	73.176.746	0,78	57.077.862	368.142.605	360.000.000	11.815.786	16.000.000	38.122.361	500.000	-1,50	na	1,85	0,16	0,37%	0,00%	70,81%	2,00	156,41%	H	Mailis	
Sidenor	Metals and Mining	96.129.491	10,20	980.520.808	1.335.082.770	1.380.000.000	212.892.734	179.040.000	100.812.611	102.888.000	9,73	9,53	6,34	0,71	16,87%	2,45%	54,60%	13,30	30,39%	B	Sidenor	
Chalkor	Metals and Mining	101.279.627	2,04	206.610.439	1.369.616.569	1.300.000.000	86.378.882	84.500.000	20.021.567	21.125.000	10,32	9,78	2,35	0,16	8,87%	2,94%	72,53%	2,50	22,55%	H1	Chalkor	
Corinth Pipeworks	Diversified Metals	124.170.201	3,96	491.713.996	357.527.531	340.000.000	57.488.580	40.800.000	33.971.442	24.480.000	14,47	20,09	1,02	1,45	19,30%	0,00%	60,20%	2,50	-36,87%	H	Corinth Pipeworks	
SID.MA.	Diversified Metals	10.000.000	4,40	44.000.000	177.555.239	180.000.000	14.185.931	19.800.000	2.841.169	9.108.000	15,49	4,83	6,11	0,24	14,91%	3,41%	71,37%	5,80	31,82%	H	SID.MA.	
Kalpinis-Simos	Diversified Metals	37.296.000	1,61	60.046.560	189.345.000	170.000.000	19.696.000	17.340.000	9.557.000	7.803.000	6,28	7,70	2,47	0,35	8,46%	6,21%	46,12%	2,60	61,49%	H1	Kalpinis-Simos	
Bitros	Diversified Metals	16.189.988	2,75	44.522.467	209.980.857	253.131.112	15.996.763	22.781.800	3.767.278	4.556.360	11,82	9,77	4,33	0,18	6,50%	3,64%	71,86%	4,00	45,45%	H1	Bitros	
MET.KA.	Diversified Metals	51.950.600	13,50	701.333.100	284.249.204	320.000.000	57.160.000	64.000.000	36.803.848	42.880.000	19,06	16,36	2,64	2,19	31,28%	3,70%	60,51%	4,00	3,70%	B	MET.KA.	
Rokkas	Diversified Metals	20.544.452	13,70	281.458.992	44.688.000	50.000.000	22.950.000	30.000.000	11.580.000	15.150.000	24,29	18,58	4,88	5,63	15,11%	1,39%	53,01%	12,00	-12,41%	H1	Rokkas	
Crown -Hellas Can	Diversified Metals	24.062.500	9,50	228.593.750	350.230.000	350.230.000	32.589.000	33.271.850	14.792.000	14.473.255	15,45	15,79	5,92	0,65	10,16%	1,37%	39,71%	8,00	-15,79%	H1	Crown -Hellas Can	
Hellenic Cables	Diversified Metals	27.226.360	3,46	94.203.206	406.504.817	400.000.000	35.187.546	34.800.000	15.991.178	13.000.000	5,89	7,25	4,25	0,24	11,23%	3,76%	60,36%	5,10	47,40%	H	Hellenic Cables	
Nexans-Alcatel	Diversified Metals	6.132.500	6,68	40.965.100	128.096.000	130.000.000	9.425.000	9.100.000	4.785.000	4.550.000	8,56	9,00	5,39	0,32	13,77%	4,49%	56,97%	4,55	-31,89%	H	Nexans-Alcatel	
Heracles Cement	Basic Materials	71.082.707	16,52	1.174.286.320	687.141.000	700.000.000	155.070.000	154.000.000	67.834.000	66.220.000	17,31	17,73	10,67	1,68	8,73%	6,05%	24,70%	18,00	8,96%	H1	Heracles Cement	
Titan Cement	Basic Materials	76.963.614	27,48	2.114.960.113	1.496.915.000	1.526.853.300	425.863.000	458.055.990	239.739.000	247.350.235	8,82	8,55	14,96	1,39	21,49%	2,73%	48,92%	38,00	38,28%	B1	Titan Cement	
Betanet	Basic Materials	21.676.536	0,70	15.173.575	25.173.000	24.000.000	6.615.000	6.240.000	901.000	1.248.000	16,84	12,16	2,35	0,63	2,45%	0,00%	48,73%	1,00	42,86%	H	Betanet	
Silver & Barite	Basic Materials	30.876.660	10,00	308.766.600	535.503.000	469.860.780	71.014.411	68.599.674	25.707.712	17.509.886	12,01	11,22	6,22	0,66	14,31%	3,10%	62,35%	13,50	35,00%	B1	Silver & Barite	
FHL Kyriakidis	Basic Materials	24.772.000	0,94	23.285.680	37.568.472	35.000.000	6.415.597	6.000.000	1.047.580	1.000.000	22,23	23,29	1,81	0,67	2,23%	0,00%	66,92%	1,00	6,38%	S	FHL Kyriakidis	
Lavipharm	Consumer Staples	51.081.030	1,92	98.075.578	248.299.000	297.958.800	10.982.000	44.693.820	9.263.000	26.816.292	-10,59	3,66	0,69	0,33	76,41%	0,00%	82,20%	5,20	170,83%	H1	Lavipharm	
Korres Natural Products	Consumer Staples	11.550.000	9,24	106.722.000	35.977.891	43.173.469	6.542.351	9.282.296	3.242.009	4.548.325	32,92	23,46	1,78	2,47	22,11%	2,49%	64,45%	9,00	-2,60%	H1	Korres Natural Pro	
Eltrak	Consumer Staples	14.391.000	5,20	171.955.000	148.319.000	163.150.900	15.650.000	16.315.090	9.545.000	8.157.545	7,54	8,82	3,79	0,44	14,95%	4,06%	59,28%	6,50	30,00%	B	Eltrak	
F.G. Europe	Consumer Staples	52.800.154	2,21	116.688.340	154.477.000	150.000.000	21.806.000	6.000.000	13.468.000	2.400.000	8,66	48,62	0,51	0,78	8,92%	9,95%	79,60%	2,50	13,12%	H	F.G. Europe	
Motodynamics	Consumer Staples	5.130.000	3,88	19.904.400	86.765.000	80.000.000	5.310.411	4.800.000	2.622.712	2.592.000	7,59	7,68	3,13	0,25	16,15%	10,82%	72,58%	7,00	80,41%	B	Motodynamics	
Benrubis	Consumer Staples	9.514.198	4,06	38.627.644	53.598.080	50.000.000	3.256.805	2.250.000	882.997	1.000.000	4,75	38,63	4,06	0,77	2,59%	1,48%	52,58%	3,50	-13,79%	H	Benrubis	
Sarantis	Consumer Staples	38.350.940	12,00	460.211.280	241.587.886	282.500.000	37.460.427	42.375.000	31.947.061	27.967.500	14,41	16,46	2,78	1,63	26,22%	1,42%	53,45%	10,20	-15,00%	H1	Sarantis	
Frigoglass	Consumer Staples	40.200.610	18,80	755.771.468	453.403.000	489.675.240	90.553.000	93.038.296	45.455.000	50.240.680	16,63	15,04	4,77	1,54	26,18%	2,02%	58,23%	18,00	-4,26%	H1	Frigoglass	
Creta Farm	Consumer Staples	29.480.000	9,80	288.904.000	98.242.000	103.154.100	15.459.000	15.473.115	366.000	4.641.935	789,36	62,24	2,15	2,80	7,33%	3,88%	65,13%	3,00	-69,39%	S	Creta Farm	
Elbisco	Consumer Staples	53.760.000	0,85	45.696.000	183.310.000	188.000.000	19.894.000	20.680.000	1.795.000	-	-	25,46	na	0,85	0,24	0,00%	0,00%	72,52%	2,00	135,29%	S	Elbisco
Hellenic Sugar Industry	Consumer Staples	36.748.909	3,74	137.440.920	278.968.995	180.000.000	23.070.740	12.232.730	4.244.174	5.181.487	32,38	-26,53	5,02	0,76	-2,81%	0,00%	51,38%	2,00	-46,52%	S	Hellenic Sugar Ind.	
Louis Mills	Consumer Staples	16.622.832	3,10	51.530.779	196.750.570	230.000.000	23.305.594	25.990.000	12.622.205	6.497.500	4,08	7,93	6,03	0,22	6,49%	0,00%	55,23%	4,00	29,03%	H1	Louis Mills	
Sarantopoulos Mills	Consumer Staples	4.181.450	3,38	14.133.301	15.399.247	20.000.000	5.546.841	7.200.0														

Hellenic Fabrics	Consumer Staples	13.692.227	1,00	13.692.227	82.741.250	84.000.000	763.180	1.680.000	-	7.212.940	-	-	1,90	na	5,35	0,16	0,00%	0,00%	55,10%	4,00	300,00%	H	Hellenic Fabrics
Jumbo	Consumer Cyclical	60.617.358	18,70	1.133.544.595	342.682.592	411.219.110	105.550.158	126.655.486	67.911.660	81.692.788	16,69	13,88	4,31	2,76	31,30%	1,71%	46,21%	21,10	12,83%	H1	Jumbo		
Sprider	Consumer Cyclical	78.787.980	3,04	239.515.459	128.103.000	165.000.000	40.303.000	35.600.000	24.457.000	18.600.000	9,79	12,88	0,78	1,45	30,24%	0,00%	50,50%	3,00	-1,32%	H1	Sprider		
Eimec Sport	Consumer Cyclical	55.400.000	4,00	221.600.000	211.579.442	245.000.000	24.543.215	27.685.000	14.209.570	8.305.500	15,60	26,68	1,79	0,90	8,37%	0,00%	66,70%	3,20	-20,00%	S	Eimec Sport		
AB Vassilopoulos	Consumer Cyclical	12.732.720	45,64	581.121.341	1.175.000.000	1.316.000.000	71.781.000	78.960.000	36.980.000	31.584.000	15,71	18,40	9,50	0,44	26,11%	1,95%	76,30%	30,00	-34,27%	H	AB Vassilopoulos		
Vardas	Consumer Cyclical	11.880.000	2,10	24.948.000	53.349.747	58.684.722	8.609.807	9.096.132	2.399.601	2.455.956	10,40	10,16	1,62	0,43	12,73%	7,14%	74,79%	3,20	52,38%	H1	Vardas		
Audiovisual Enterprices	Consumer Cyclical	17.273.645	2,84	49.057.152	116.866.446	128.553.091	26.416.696	29.567.211	5.358.620	6.504.796	9,15	7,54	3,35	0,38	11,23%	3,52%	76,99%	4,00	40,85%	B	Audiovisual Enterpr		
Everest	Consumer Cyclical	28.794.000	3,50	100.779.000	89.101.333	105.000.000	15.416.000	17.850.000	4.849.333	7.641.750	20,78	13,19	1,18	0,96	22,44%	0,00%	51,26%	3,50	0,00%	B	Everest		
Grigoris	Consumer Cyclical	22.621.740	1,11	25.110.131	42.834.048	43.000.000	5.137.548	5.160.000	1.371.874	1.290.000	18,30	19,47	0,32	0,58	18,00%	0,00%	76,72%	1,00	-9,91%	H	Grigoris		
Hellenic Duty Free Shop	Consumer Cyclical	52.675.000	11,56	608.923.000	414.114.600	550.000.000	69.835.920	90.000.000	33.530.240	43.200.000	18,16	14,10	2,99	1,11	27,43%	5,71%	73,83%	13,00	12,46%	B	Hellenic Duty Free		
Olympic Catering	Consumer Cyclical	6.957.500	2,60	18.089.500	58.687.000	64.555.700	9.618.000	6.455.570	3.513.000	6.455.557	5,15	28,02	0,69	0,28	13,42%	0,00%	90,82%	1,00	-61,54%	S	Olympic Catering		
Plaisio	Consumer Cyclical	22.080.000	7,50	165.600.000	385.023.000	423.525.300	19.627.000	21.176.285	9.855.000	10.058.726	16,80	16,46	2,47	0,39	18,47%	4,00%	61,46%	7,00	-6,67%	H1	Plaisio		
Folli-Folie	Consumer Cyclical	32.946.875	16,72	550.871.750	726.114.600	850.000.000	159.835.920	180.000.000	72.712.000	81.000.000	7,58	6,80	6,53	0,65	37,66%	0,60%	72,08%	27,00	61,48%	B	Folli-Folie		
Eurobank Properties	Real Estate	61.000.000	7,96	485.560.000	47.461.000	40.180.930	40.000.000	33.180.930	36.531.000	28.880.930	13,29	16,81	11,54	12,08	4,10%	4,02%	7,44%	10,00	25,63%	B1	Eurobank Propertie		
Vovos	Real Estate	33.930.000	20,90	709.137.000	101.284.000	49.263.000	80.000.000	41.263.000	-	7.472.000	-	94,91	#DIV/0!	15,64	14,39	0,00%	0,00%	62,28%	18,00	-13,88%	S	Vovos	
Alpha Real Estate	Real Estate	14.000.000	7,82	109.480.000	13.342.749	16.000.000	5.235.080	7.200.000	5.056.677	5.760.000	21,65	19,01	7,58	6,84	5,43%	3,20%	7,35%	8,50	8,70%	B	Alpha Real Estate		
Piraeus Real Estate	Real Estate	54.888.240	1,80	98.798.832	12.221.140	11.240.000	9.324.650	10.678.000	9.198.627	9.240.000	10,74	10,69	2,10	8,79	8,03%	7,22%	0,81%	2,50	38,89%	B1	Piraeus Real Estat		
Reds	Real Estate	39.610.265	3,14	124.376.232	29.863.293	-	7.237.015	-	4.361.651	-	28,52	na	2,79	#DIV/0!	0,00%	1,91%	31,01%	3,50	11,46%	B	Reds		
Avax	Construction Companies	77.654.850	4,76	369.637.086	683.340.000	717.507.000	58.812.000	64.575.630	25.735.600	29.059.034	14,36	12,72	3,19	0,52	11,73%	2,52%	75,59%	6,00	26,05%	B	Avax		
A.E.GE.K.	Construction Companies	215.885.306	0,26	56.130.180	184.222.190	-	102.193.810	-	35.551.470	-	na	na	0,37	#DIV/0!	0,00%	0,00%	#DIV/0!	0,40	53,85%	S	A.E.GE.K.		
Athina	Construction Companies	49.152.904	1,23	60.458.072	180.144.000	189.151.200	7.632.000	9.457.560	-	6.811.000	-	9,15	-	10,80	1,62	0,32	-7,02%	0,00%	70,28%	1,80	46,34%	S	Athina
D.I.E.KAT	Construction Companies	17.894.046	0,29	5.189.273	96.697.000	-	10.483.000	-	12.345.000	-	0,42	na	0,38	#DIV/0!	0,00%	0,00%	91,82%	0,50	72,41%	S	D.I.E.KAT		
E.K.T.ER.	Construction Companies	11.250.000	1,14	12.825.000	8.000.000	10.000.000	1.280.000	1.200.000	1.280.000	600.000	10,02	21,38	2,32	1,28	2,30%	0,00%	36,13%	1,40	22,81%	S	E.K.T.ER.		
Intrakat	Construction Companies	48.606.250	0,94	45.689.875	152.034.423	150.000.000	7.342.085	15.000.000	676.223	1.500.000	67,57	30,46	1,39	0,30	2,22%	0,00%	66,42%	1,20	27,66%	H1	Intrakat		
Mechaniki	Construction Companies	66.937.526	4,34	290.508.863	226.142.000	383.000.000	78.806.000	88.090.000	47.119.000	58.139.400	6,17	5,00	3,85	0,76	22,58%	3,69%	50,61%	6,30	45,16%	B	Mechaniki		
Terna	Construction Companies	45.964.500	7,86	361.280.970	416.450.000	499.740.000	51.252.000	69.963.600	18.976.000	20.989.080	19,04	17,21	6,68	0,72	6,83%	2,80%	54,31%	7,60	-3,31%	H	Terna		
Terna Energy	Construction Companies	109.333.400	7,44	813.440.496	60.218.000	65.000.000	25.183.000	26.650.000	14.558.000	13.325.000	55,88	61,05	3,25	12,51	3,75%	0,74%	33,08%	4,00	-46,24%	H	Terna Energy		
VIO.T.ER.	Construction Companies	70.319.016	0,69	48.520.121	72.548.000	70.000.000	9.000.000	9.000.000	1.513.000	1.080.000	32,07	44,93	1,00	0,69	1,53%	0,00%	64,72%	1,00	44,93%	H1	VIO.T.ER.		
Lamprakis Press	Miscellaneous	83.000.000	3,74	310.420.000	282.518.138	285.000.000	5.359.439	5.700.000	-	4.665.595	-	na	na	1,25	1,09	0,00%	0,00%	65,03%	2,00	-46,52%	S	Lamprakis Press	
Kleeman Hellas	Miscellaneous	11.824.350	7,60	89.865.060	106.572.000	115.000.000	19.967.000	19.550.000	11.984.000	11.730.000	7,50	7,66	6,54	0,78	15,18%	4,21%	38,54%	12,50	64,47%	B	Kleeman Hellas		
Sciens	Miscellaneous	163.054.482	1,00	163.054.482	24.726.000	9.000.000	na	na	4.328.000	-	37,67	na	1,44	18,12	0,00%	0,00%	17,71%	1,60	60,00%	H	Sciens		
Aegean Airlines	Miscellaneous	71.417.100	###	329.947.002	482.736.530	552.000.000	47.060.740	27.600.000	35.765.890	34.400.000	9,23	9,59	2,04	0,60	23,67%	0,00%	59,24%	5,00	8,23%	H1	Aegean Airlines		

Σημειώσεις/Notes

P:	Τρέχουσα Τιμή
MCAP:	Κεφαλαιοποίηση
EPS:	Καθαρά Κέρδη Ανά Μετοχή
P/E:	Λόγος Τιμής προς Κέρδη
P/S:	Λόγος Τιμής προς Πωλήσεις
D/A:	Συνολικός Δανεισμός προς Παθητικό
DY:	Απόδοση Μερισματος
ROE:	Απόδοση Ιδίων Κεφαλαίων
FV:	Τιμή Σωστής Αποτίμησης

Οδηγός Συστάσεων/Ratings

Market Price	
Capitalization	B1 Χαμηλή Αποτίμηση/ Χαμηλός Κίνδυνος
Earnings per Share	B Χαμηλή Αποτίμηση/ Κίνδυνος
Price/Earnings Ratio	H1 Σωστή Αποτίμηση/ Χαμηλός Κίνδυνος
Price/Sales Ratio	H Σωστή Αποτίμηση/ Κίνδυνος
Total Debt/Assets Ratio	S Υπερτιμημένη Μετοχή
Dividend Yield	
Return on Equity	
Fair Value Price	
Underpriced/ Small Risk	
Underpriced/ Risk	
Fairly Priced/ Small Risk	
Fairly Priced/ Risk	
Overvalued	

Ρήτρα Περιορισμού Ευθύνης:

Απαγορεύεται η αναδημοσίευση του παρόντος χωρίς την άδεια της Ν. ΧΡΥΣΟΧΟΪΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗΣ Α.Ε.Π.Ε.Υ. Οι απόψεις που περιέχονται βασίζονται σε πηγές που θεωρούνται αξιόπιστες, ωστόσο η Ν. ΧΡΥΣΟΧΟΪΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗΣ Α.Ε.Π.Ε.Υ. δεν ευθύνεται για την εγκυρότητα, ορθότητα ή αξιοπιστία τους και διατηρεί το δικαίωμα αλλαγής τους χωρίς πρότερη ειδοποίηση. Τόσο η Ν. ΧΡΥΣΟΧΟΪΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗΣ Α.Ε.Π.Ε.Υ. όσο και οι διευθύνοντες και υπάλληλοι της δεν φέρουν ουδεμία ευθύνη για οποιαδήποτε συνέπεια των πληροφοριών αυτών. Το παρόν δεν αποτελεί προσφορά, προτροπή ή επενδυτική πρόταση για αγορά ή πώληση μετοχών ή άλλων κινητών αξιών. Οι επενδύσεις που αναφέρονται ενδέχεται να μην είναι οι ενδεδειγμένες για ορισμένους επενδυτές.

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