



Ιανουάριος 2010/ January 2010

Company	Sector	#Shares	P	MCAP	SALES 08	SALES 09	EBITDA 08	EBITDA 09	NI 08	NI 09	P/E 09	BV 09	P/S 09	D/Y 08	D/A 09	FV	+/- %	Rating	Company
National Bank of Greece	Banks	607,021,884	20.12	12,213,280,306.08	8,929,641,000	9,000,000,000	-	-	1,546,012,000	1,350,000,000	9.0	15.0	1.4	100.00%		24.00	19%	B1	National Bank of Gre
Alpha Bank	Banks	534,269,648	8.80	4,701,572,902.40	4,994,509,000	4,730,000,000	-	-	512,090,690	446,000,000	10.5	8.3	1.0	75.00%		9.00	2%	H1	Alpha Bank
EFG Eurobank	Banks	538,594,955	8.60	4,631,916,613.00	8,597,000,000	6,280,000,000	-	-	652,383,100	376,800,000	12.3	8.3	0.7	92.00%		8.00	-7%	H1	EFG Eurobank
Emporiki Bank	Banks	286,848,176	4.52	1,296,553,755.52	1,862,839,000	2,385,490,667	-	-	491,754,000	409,160,747	- 3.2	2.4	0.5	0.00%		3.50	-23%	S	Emporiki Bank
Piraeus Bank	Banks	336,272,519	8.41	2,828,051,884.79	4,477,018,000	3,158,429,733	-	-	315,146,253	221,090,081	12.8	8.6	0.9	64.00%		7.90	-6%	H	Piraeus Bank
Attica Bank	Banks	136,047,541	1.76	239,443,672.16	313,755,371	284,996,472	-	-	12,609,155	24,999,294	9.6	4.3	0.8	0.00%		1.75	-1%	H	Attica Bank
General Bank	Banks	354,998,669	0.84	298,198,881.96	346,664,000	297,000,000	-	-	37,462,000	82,180,000	- 3.6	0.6	1.0	0.00%		1.00	19%	H	General Bank
Marfin Popular Bank	Banks	842,371,440	2.43	2,046,962,599.20	2,421,842,000	2,700,000,000	-	-	394,563,000	189,000,000	10.8	4.1	0.8	30.90%		3.00	23%	B	Marfin Popular Bank
Bank of Cyprus	Banks	593,744,562	5.29	3,140,908,732.98	3,312,717,000	2,500,600,000	-	-	502,388,000	350,084,000	9.0	4.0	1.3	29.10%		5.30	0%	B	Bank of Cyprus
Hellenic Postal Bank	Banks	284,465,964	4.59	1,305,698,774.76	739,491,352	868,000,000	-	-	2,885,206	130,200,000	10.0	5.3	1.5	60.00%		5.00	9%	H1	Hellenic Postal Bank
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Hellenic Exchanges	Holding Companies	65,368,563	7.65	500,069,506.95	103,707,012	67,187,157	85,039,750	55,093,468	66,385,371	41,927,267	11.9	2.5	7.4	100.00%	12.30%	7.50	-2%	H1	Hellenic Exchanges
Fourlis	Holding Companies	50,952,920	10.06	512,586,375.20	784,447,000	695,000,000	83,416,000	101,727,000	60,863,500	27,730,500	18.5	4.0	0.7	18.00%	63.67%	7.30	-27%	H	Fourlis
Lamda Development	Holding Companies	44,029,950	7.78	342,553,011.00	74,766,181	76,993,000	88,773,677	71,177,516	60,097,592	5,853,000	58.5	9.8	4.4	23.00%	60.60%	6.65	-15%	H1	Lamda Development
Viochalcio	Holding Companies	199,474,091	4.06	809,864,809.46	3,870,233,235	2,505,000,000	425,933,541	165,779,831	27,950,101	5,300,000	- 152.8	5.8	0.3	8.00%	50.35%	5.00	23%	H	Viochalcio
General Constructors Com	Holding Companies	85,882,688	6.37	547,072,722.56	679,817,000	740,000,000	90,320,000	82,214,040	23,636,000	85,350,000	6.4	6.6	0.7	12.00%	60.22%	5.00	-22%	H1	General Constructor
Vivartia	Holding Companies	81,578,722	23.31	1,901,600,009.82	1,437,154,000	1,400,000,000	126,619,000	145,092,000	12,589,000	10,080,000	188.7	7.1	1.4	125.00%	68.55%	15.00	-36%	S	Vivartia
Hellenic Technodomiki	Holding Companies	177,001,313	5.15	911,556,761.95	1,913,041,000	2,105,000,000	166,053,240	281,304,100	112,521,640	119,985,000	7.6	5.5	0.4	18.00%	69.61%	7.00	36%	B	Hellenic Technodom
Attica Holdings	Holding Companies	141,613,700	1.87	264,817,619.00	325,910,000	300,000,000	69,580,000	47,673,000	22,262,000	16,800,000	15.8	3.5	0.9	8.00%	46.57%	3.00	60%	H1	Attica Holdings
Marfin I.G.	Holding Companies	760,115,358	2.10	1,596,242,251.80	1,763,064,000	1,700,000,000	na	na	112,583,000	32,916,768	48.5	5.4	0.9	441.00%	40.87%	3.08	46%	H1	Marfin I.G.
European Reliance	Holding Companies	27,503,677	0.64	17,602,353.28	14,544,000	14,104,000	na	na	39,000	2,820,800	6.2	1.4	1.2	0.00%	81.63%	1.00	56%	H1	European Reliance
Sanyo	Holding Companies	51,083,993	0.26	13,281,838.18	82,240,713	21,045,184	8,289,983	6,395,316	- 15,267,257	- 12,000,000	- 1.1	1.1	0.6	0.00%	56.27%	0.58	123%	S	Sanyo
Technical Olympic	Holding Companies	165,625,000	0.46	76,187,500.00	175,650,000	80,000,000	11,447,000	7,414,000	366,966,000	- 12,800,000	- 6.0	2.2	1.0	0.00%	32.92%	1.00	117%	H	Technical Olympic
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O.T.E.Hellenic Telecommur	Telecommunications	490,150,389	10.67	5,229,904,650.63	6,407,300,000	5,945,300,000	2,218,700,000	2,270,700,000	601,822,532	579,538,000	9.0	2.6	0.9	55.00%	81.32%	18.00	69%	B	O.T.E.Hellenic Telec
Hellas On Line	Telecommunications	196,769,232	1.24	243,993,847.68	107,536,175	140,000,000	- 15,927,651	- 2,451,172	- 40,417,717	- 54,000,000	- 4.5	- 0.0	1.7	73.00%	102.46%	0.35	-72%	S	Hellas On Line
Forthnet	Telecommunications	155,431,324	1.25	194,289,155.00	211,756,540	330,000,000	- 20,085,592	6,474,392	- 40,484,720	- 56,166,000	- 3.5	2.3	0.6	0.00%	65.46%	1.40	12%	H	Forthnet
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Inform Lykos	Technology	54,888,240.00	1.39	28,503,943.26	127,922,680	101,000,000	12,556,897	18,425,934	5,526,297	2,020,000	14.1	3.9	0.3	21.00%	49.18%	3.00	116%	B	Inform Lykos
Byte Computers	Technology	15,816,009	1.03	16,290,489.27	51,418,579	40,000,000	6,542,933	6,072,098	2,340,022	2,160,000	7.5	1.4	0.4	9.00%	49.66%	1.80	75%	B	Byte Computers
Profile	Technology	12,187,500	1.00	12,187,500.00	16,542,121	14,000,000	4,096,341	3,404,900	1,237,900	952,000	12.8	1.2	0.9	4.00%	48.44%	1.20	20%	H1	Profile
Intracom	Technology	133,026,017	1.29	171,603,561.93	509,019,000	520,000,000	15,792,000	14,261,000	77,192,000	46,741,000	3.7	3.3	0.3	10.00%	58.13%	3.00	133%	H1	Intracom
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D.E.H. Public Power Corpor	Utilities	232,000,000	13.44	3,118,080,000.00	5,823,500,000	6,000,000,000	818,679,000	346,133,000	- 310,625,000	780,000,000	4.0	23.3	0.5	16.00%	62.29%	21.80	62%	B	D.E.H. Public Power
Athens Water & Sewage Cc	Utilities	106,500,000	5.90	628,350,000.00	403,161,000	400,000,000	84,472,000	78,328,000	31,164,000	24,885,000	25.3	7.8	1.6	11.00%	46.66%	7.80	32%	B	Athens Water & Sew
Thessaloniki Water & Sewa	Utilities	36,300,000	4.92	178,596,000.00	75,719,000	81,000,000	22,204,000	25,514,000	15,128,000	16,621,200	10.7	2.8	2.2	18.00%	36.17%	3.00	-39%	H	Thessaloniki Water & S
Piraeus Port Authority	Utilities	25,000,000	15.54	388,500,000.00	116,038,393	120,000,000	43,091,818	18,380,028	5,593,278	6,840,000	56.8	7.0	3.2	16.00%	49.73%	7.00	-55%	H	Piraeus Port Authorit
Thessaloniki Port Authority	Utilities	10,080,000	14.88	149,990,400.00	49,342,398	44,000,000	19,915,900	8,593,366	5,303,190	6,240,000	24.0	11.5	3.4	20.00%	13.95%	11.50	-23%	H1	Thessaloniki Port Au

Hellenic Petroleum	Oil & Refineries	305,635,185	8.70	2,659,026,109.50	10,130,983,000	6,500,000,000	617,050,000	245,589,000	23,643,000	195,000,000	13.6	7.7	0.4	43.00%	54.45%	8.50	-2%	B	Hellenic Petroleum
Einoil	Oil & Refineries	23,828,130	2.28	54,328,136.40	746,625,000	670,000,000	7,170,000	9,713,000	1,329,000	1,770,000	30.7	2.0	0.1	5.00%	63.42%	1.50	-34%	S	Einoil
Motor Oil	Oil & Refineries	110,782,980	11.30	1,251,847,674.00	5,505,365,000	3,800,000,000	296,380,000	190,345,000	78,406,000	145,140,000	8.6	3.5	0.3	115.00%	74.97%	10.00	-12%	B	Motor Oil
Revol	Oil & Refineries	22,280,000	0.98	21,834,400.00	571,993,228	650,000,000	6,284,080	5,834,331	1,458,583	2,788,500	7.8	0.9	0.0	3.75%	68.70%	1.00	2%	H1	Revol
Cyclon	Oil & Refineries	26,664,840	0.80	21,331,872.00	403,615,000	350,000,000	7,041,000	8,386,000	2,147,000	1,400,000	15.2	1.1	0.1	0.00%	68.97%	1.00	25%	H1	Cyclon
Eurodrip	Chemicals	44,081,600	0.76	33,502,016.00	61,669,564	65,061,390	5,406,876	7,383,894	1,507,335	2,537,394	13.2	1.0	0.5	0.00%	51.33%	1.00	32%	H1	Eurodrip
Petzetakis	Chemicals	24,956,646	0.43	10,731,357.78	156,096,000	110,000,000	8,394,650	642,000	23,033,000	8,100,000	1.3	0.8	0.1	0.00%	113.15%	0.50	16%	S	Petzetakis
Rilken	Chemicals	3,360,050	3.72	12,499,386.00	42,094,010	43,000,000	815,030	1,089,680	318,610	1,050,000	11.9	5.5	0.3	0.00%	34.09%	3.00	-19%	H1	Rilken
Thrace Plastics	Chemicals	45,949,500	0.89	40,895,055.00	251,180,000	200,000,000	26,640,000	24,507,000	3,274,000	5,200,000	7.9	2.0	0.2	2.20%	61.72%	1.00	12%	H1	Thrace Plastics
Alapis	Chemicals	1,961,200,440	0.57	1,117,884,250.80	1,136,285,000	1,020,000,000	123,600,000	182,650,112	54,123,000	115,307,500	9.7	0.8	1.1	4.80%	47.19%	0.60	5%	H1	Alapis
O.P.A.P. Football Prognosti	Lotteries & Hotels	319,000,000	15.80	5,040,200,000.00	5,519,591,000	5,693,000,000	810,004,000	1,056,724,000	728,488,000	726,711,450	6.9	1.9	0.9	158.00%	55.03%	23.00	46%	B1	O.P.A.P. Football Prognosti
Intralot	Lotteries & Hotels	158,961,721	4.02	639,026,118.42	1,077,000,000	900,000,000	253,600,000	283,100,000	125,000,000	79,200,000	8.1	1.8	0.7	66.00%	66.12%	5.00	24%	B	Intralot
Autohellas Herz	Lotteries & Hotels	36,360,000	2.07	75,265,200.00	142,471,620	150,000,000	75,074,906	80,727,713	13,379,094	20,160,000	3.7	3.1	0.5	25.00%	71.87%	2.00	-3%	H1	Autohellas Herz
Astir Palace Hotel	Lotteries & Hotels	63,900,000	3.39	216,621,000.00	31,089,000	35,000,000	2,483,000	2,512,000	16,406,000	16,000,000	13.5	3.1	6.2	0.00%	13.57%	3.10	-9%	S	Astir Palace Hotel
Hygeia	Health Care	125,630,910	1.71	214,828,856.10	281,820,888	360,000,000	23,989,398	49,662,987	21,051,646	18,360,000	11.7	2.8	0.6	0.00%	55.11%	2.50	46%	B	Hygeia
Athens Medical Center	Health Care	86,735,980	1.39	120,563,012.20	284,711,308	300,000,000	43,724,072	37,072,185	11,066,473	10,800,000	11.2	2.0	0.4	6.00%	64.83%	2.00	44%	B	Athens Medical Center
Iaso	Health Care	53,155,053	3.56	189,231,988.68	183,996,868	184,000,000	44,746,749	49,803,134	21,489,505	20,240,000	9.3	2.3	1.0	30.00%	64.01%	5.00	40%	B	Iaso
Alco	Metals and Mining	43,001,440	0.48	20,640,691.20	319,961,851	238,000,000	36,275,165	33,054,790	1,952,854	1,071,000	19.3	0.8	0.1	0.00%	67.35%	0.50	4%	H	Alco
Viocol	Consumer Staples	91,770,944	0.20	18,354,188.80	20,366,525	21,384,851	404,858	1,173,991	459,641	586,151	31.3	0.2	0.9	0.00%	37.41%	0.20	0%	H	Viocol
Alumil	Metals and Mining	22,016,250	0.95	20,915,437.50	285,109,472	160,000,000	42,898,739	37,021,160	4,717,440	1,600,000	13.1	5.4	0.1	8.30%	65.93%	2.20	132%	B	Alumil
Elval	Metals and Mining	124,100,815	1.71	212,212,393.65	902,459,671	660,000,000	86,661,925	32,488,548	8,851,773	11,400,000	18.6	3.9	0.3	4.00%	47.97%	1.90	11%	H1	Elval
Etem	Metals and Mining	30,009,210	0.70	21,006,447.00	158,716,532	100,000,000	15,574,549	2,976,271	15,653,232	6,500,000	3.2	2.4	0.2	5.00%	65.78%	1.20	71%	H1	Etem
Leventeris	Metals and Mining	8,321,682	0.64	5,325,876.48	8,654,000	6,000,000	262,223	368,859	201,484	121,500	43.8	1.8	0.9	3.00%	13.34%	1.00	56%	H1	Leventeris
Mytilinaios Holdings	Metals and Mining	116,984,338	5.60	655,112,292.80	976,887,000	804,000,000	153,706,659	112,701,200	32,428,000	30,300,000	21.6	6.4	0.8	60.00%	57.60%	5.50	-2%	H1	Mytilinaios Holdings
Mailis	Metals and Mining	73,176,746	0.30	21,953,023.80	340,511,598	206,000,000	11,815,786	2,096,341	42,607,772	32,100,000	0.7	1.0	0.1	4.00%	80.36%	0.40	33%	H1	Mailis
Sidenor	Metals and Mining	96,129,491	4.64	446,040,838.24	1,739,496,306	1,110,000,000	212,892,734	140,002,300	29,126,030	17,600,000	25.3	5.7	0.4	25.00%	50.82%	5.50	19%	H1	Sidenor
Chalkor	Metals and Mining	101,279,627	1.44	145,842,662.88	1,228,277,258	735,000,000	86,378,882	46,711,017	48,224,358	11,500,000	12.7	1.7	0.2	8.60%	79.38%	1.50	4%	H1	Chalkor
Corinth Pipeworks	Diversified Metals	124,170,201	1.45	180,046,791.45	385,122,868	390,000,000	57,488,580	31,176,894	8,858,681	14,040,000	12.8	1.2	0.5	0.00%	46.04%	1.20	-17%	H	Corinth Pipeworks
SID.MA.	Diversified Metals	10,000,000	1.70	17,000,000.00	217,373,438	120,000,000	14,185,931	11,301,406	1,187,931	8,620,000	2.0	4.9	0.1	25.00%	75.60%	2.50	47%	B	SID.MA.
Kalpinis-Simos	Diversified Metals	37,296,000	0.58	21,631,680.00	198,479,730	100,000,000	19,696,000	8,060,150	2,437,450	6,500,000	3.3	2.2	0.2	20.00%	49.97%	1.15	98%	B	Kalpinis-Simos
Bitros	Diversified Metals	16,051,484	1.00	16,051,484.00	259,188,524	130,000,000	15,996,763	6,573,622	3,860,821	10,500,000	1.5	3.2	0.1	5.00%	78.96%	1.75	75%	B	Bitros
MET.KA.	Diversified Metals	51,950,600	9.96	517,427,976.00	381,472,000	300,000,000	57,160,000	66,860,000	41,428,000	30,600,000	16.9	2.7	1.7	40.00%	59.88%	8.00	-20%	H1	MET.KA.
Crown -Hellas Can	Diversified Metals	24,062,500	8.49	204,290,625.00	335,949,000	320,000,000	32,589,000	34,626,000	14,448,000	14,832,000	13.8	6.5	0.6	13.00%	43.06%	8.00	-6%	H1	Crown -Hellas Can
Hellenic Cables	Diversified Metals	27,226,360	1.40	38,116,904.00	358,334,933	220,000,000	35,187,546	13,875,120	962,601	2,000,000	19.1	3.6	0.2	10.00%	55.36%	3.00	114%	H1	Hellenic Cables
Nexans-Alcatel	Diversified Metals	6,132,500	2.83	17,354,975.00	115,829,000	80,000,000	9,425,000	5,767,000	2,369,000	200,000	86.8	5.1	0.2	15.00%	44.27%	5.00	77%	H1	Nexans-Alcatel
Heracles Cement	Basic Materials	71,082,707	5.64	400,906,467.48	708,142,000	500,000,000	155,070,000	143,801,000	59,959,000	40,000,000	10.0	10.2	0.8	100.00%	27.07%	8.00	42%	B	Heracles Cement
Titan Cement	Basic Materials	84,546,774	22.68	1,917,520,834.32	1,578,458,000	1,370,000,000	425,863,000	380,052,000	208,224,000	141,750,000	13.5	16.7	1.4	75.00%	52.00%	22.40	-1%	B	Titan Cement
Silver & Barite	Basic Materials	41,425,760	4.84	200,500,678.40	456,393,000	320,000,000	71,014,411	65,264,199	13,988,000	7,360,000	27.2	4.6	0.6	30.00%	61.96%	4.80	-1%	B	Silver & Barite
FHL Kyriakidis	Basic Materials	24,772,000	0.94	23,285,680.00	38,413,289	38,000,000	6,415,597	24,242	9,921,980	1,033,600	22.5	1.3	0.6	6.00%	61.51%	0.50	-47%	S	FHL Kyriakidis
Lavipharm	Consumer Staples	51,081,030	1.08	55,167,512.40	238,035,000	240,000,000	10,982,000	779,225	14,221,000	5,200,000	10.6	0.5	0.2	6.00%	86.67%	1.00	-7%	S	Lavipharm
Korres Natural Products	Consumer Staples	11,550,000	6.98	80,619,000.00	53,736,392	58,572,667	6,542,351	9,201,425	3,878,893	4,876,175	16.5	1.9	1.4	20.00%	71.68%	5.00	-28%	H	Korres Natural Products
Eittrak	Consumer Staples	14,685,620	2.82	41,413,448.40	165,628,000	125,000,000	15,650,000	15,772,000	7,738,000	5,343,750	7.7	4.0	0.3	15.00%	64.53%	4.00	42%	H	Eittrak
F.G. Europe	Consumer Staples	52,800,154	1.30	68,640,200.20	144,555,000	120,000,000	21,806,000	26,846,000	15,251,000	8,580,000	8.0	0.7	0.6	4.00%	62.61%	2.00	54%	H	F.G. Europe
Motodynamics	Consumer Staples	5,130,000	1.78	9,131,400.00	80,695,802	70,000,000	5,310,411	3,624,768	1,091,739	2,200,000	4.2	2.9	0.1	42.00%	71.07%	2.00	12%	H1	Motodynamics
Benrubis	Consumer Staples	9,264,198	3.18	29,460,149.64	50,339,272	40,000,000	3,256,805	3,102,807	1,347,288	648,000	45.5	4.0	0.7	7.00%	56.16%	2.00	-37%	S	Benrubis
Sarantis	Consumer Staples	38,350,940	4.63	177,564,852.20	259,368,050	220,000,000	37,460,427	37,514,217	25,386,211	15,005,760	11.8	2.8	0.8	13.00%	50.58%	4.70	2%	H1	Sarantis

Frigoglass	Consumer Staples	40,200,610	7.65	307,534,666.50	487,948,000	302,000,000	90,553,000	92,710,120	50,063,465	9,900,000	31.1	2.4	1.0	32.00%	72.92%	7.00	-8%	H1	Frigoglass
Creta Farm	Consumer Staples	29,480,000	7.45	219,626,000	108,703,000	114,138,150	15,459,000	14,903,181	1,418,000	1,712,072	128.3	2.3	1.9	4.00%	63.10%	3.00	-60%	S	Creta Farm
Elbisco	Consumer Staples	53,760,000	7.65	411,264,000.00	190,000,000	-	19,894,000	19,000,000	- 4,000,000	-	#ΔΙΑΠ/Ο!	-	#ΔΙΑΠ/Ο!	0.00%	#ΔΙΑΠ/Ο!	-100%	-	S	Elbisco
Hellenic Sugar Industry	Consumer Staples	36,748,909	1.21	44,466,179.89	180,000,000	197,046,556	23,070,740	12,232,730	- 5,181,487	- 37,677,710	- 1.2	4.6	0.2	0.00%	57.57%	-100%	-	S	Hellenic Sugar Indus
Loulis Mills	Consumer Staples	16,622,832	2.22	36,902,687.04	203,981,592	85,000,000	23,305,594	16,609,706	- 15,878,462	3,740,000	9.9	4.9	0.4	0.00%	57.85%	4.00	80%	H1	Loulis Mills
Sarantopoulos Mills	Consumer Staples	4,181,450	3.75	15,680,437.50	20,183,220	20,000,000	5,546,841	5,569,443	375,264	400,000	39.2	2.3	0.8	0.00%	77.98%	1.10	-71%	S	Sarantopoulos Mills
Nikas	Consumer Staples	20,231,328	1.41	28,526,172.48	100,352,994	100,000,000	7,847,029	265,889	- 5,376,768	- 1,500,000	- 19.0	0.9	0.3	0.00%	83.86%	1.00	-29%	S	Nikas
Nireas Fish	Consumer Staples	63,610,644	0.66	41,983,025.04	169,754,562	166,000,000	37,835,547	29,913,509	316,161	2,119,400	19.8	2.6	0.3	8.00%	67.35%	1.40	112%	B	Nireas Fish
Coca Cola Hellenic Bottling	Consumer Staples	365,407,848	16.22	5,926,915,294.56	6,980,700,000	7,000,000,000	1,066,600,000	1,039,000,000	425,000,000	387,121,000	15.3	8.3	0.8	32.00%	55.34%	15.00	-8%	B	Coca Cola Hellenic E
Lazaridis	Consumer Staples	15,804,800	0.69	10,905,312.00	8,287,834	8,300,000	3,149,189	2,866,130	1,246,668	871,500	12.5	1.7	1.3	2.50%	36.42%	1.00	45%	B	Lazaridis
Karelitas Tobacco	Consumer Staples	2,760,000	64.00	176,640,000.00	466,033,000	420,000,000	36,600,000	35,837,938	28,121,000	19,110,000	9.2	74.1	0.4	252.00%	28.44%	110.00	72%	B	Karelitas Tobacco
Yalco	Consumer Staples	13,191,620	0.54	7,123,474.80	66,149,990	58,000,000	7,076,325	3,511,250	- 535,008	100,000	71.2	1.4	0.1	4.10%	76.71%	0.70	30%	S	Yalco
Douros	Consumer Staples	3,961,300	1.20	4,753,560.00	9,171,126	8,600,000	904,273	- 263,300	- 1,407,338	150,000	31.7	2.7	0.6	0.00%	42.62%	1.00	-17%	S	Douros
Minerva	Consumer Staples	6,200,000	1.48	9,176,000.00	28,277,000	24,000,000	3,794,000	3,272,000	1,166,000	864,000	10.6	3.5	0.4	6.50%	48.35%	2.50	69%	B	Minerva
EL.V.E.	Consumer Staples	13,230,000	1.00	13,230,000.00	65,996,417	64,000,000	7,270,530	7,953,524	2,098,274	1,998,800	6.6	1.3	0.2	7.00%	53.15%	2.00	100%	B	EL.V.E.
Hellenic Fabrics	Consumer Staples	13,692,227	0.39	5,339,968.53	81,642,290	60,000,000	763,180	- 1,501,930	- 10,071,290	- 11,500,000	- 0.5	4.3	0.1	1.00%	59.42%	2.00	413%	H	Hellenic Fabrics



Jumbo	Consumer Cyclical	121,234,716	8.35	1,012,309,878.60	411,219,110	467,808,456	126,655,486	139,629,613	81,692,788	95,743,413	10.6	2.9	2.2	23.00%	46.43%	8.00	-4%	H1	Jumbo
Spridr	Consumer Cyclical	78,787,980	1.20	94,545,576.00	154,072,000	180,000,000	40,303,000	29,398,000	13,680,000	14,364,000	6.6	0.9	0.5	2.30%	60.28%	2.20	83%	H	Spridr
Elmec Sport	Consumer Cyclical	55,400,000	1.40	77,560,000.00	250,746,000	260,000,000	24,543,215	27,843,700	8,702,090	9,924,000	7.8	1.2	0.3	6.50%	77.19%	2.00	43%	H	Elmec Sport
AB Vassilopoulos	Consumer Cyclical	12,732,720	38.00	483,843,360.00	1,337,014,000	1,484,085,540	71,781,000	70,542,000	32,696,000	29,681,711	16.3	10.5	0.3	49.00%	78.81%	20.00	-47%	H	AB Vassilopoulos
Vardas	Consumer Cyclical	11,880,000	0.71	8,434,800.00	47,085,952	47,000,000	8,609,807	6,687,515	1,218,955	1,903,500	4.4	1.5	0.2	15.00%	78.11%	1.50	111%	H1	Vardas
Audiovisual Enterprises	Consumer Cyclical	17,273,645	0.84	14,509,861.80	111,144,864	100,030,378	26,416,696	24,118,435	918,116	- 1,993,924	- 7.3	2.9	0.1	10.00%	79.82%	2.00	138%	H1	Audiovisual Enterpris
Hellenic Duty Free Shops	#ΑΝΑΦ!	52,675,000	6.38	336,066,500.00	617,109,000	610,000,000	69,835,920	96,939,766	43,243,590	38,724,000	8.7	2.7	0.6	66.00%	78.44%	8.00	25%	H1	Hellenic Duty Free S
Olympic Catering	#ΑΝΑΦ!	6,957,500	1.50	10,436,250.00	62,459,000	60,000,000	9,618,000	7,468,000	3,088,000	2,160,000	4.8	1.0	0.2	0.00%	88.10%	1.00	-33%	S	Olympic Catering
Plaisio	#ΑΝΑΦ!	22,080,000	4.99	110,179,200.00	411,901,000	400,000,000	13,055,000	19,627,000	4,257,000	2,160,000	51.0	2.2	0.3	29.00%	67.33%	4.00	-20%	H	Plaisio
Folli-Folle	#ΑΝΑΦ!	32,946,875	15.10	497,497,812.50	937,260,877	960,000,000	159,835,920	191,032,402	76,966,955	109,249,000	4.6	9.2	0.5	12.00%	70.37%	15.00	-1%	H1	Folli-Folle



Eurobank Properties	Real Estate	61,000,000	8.45	515,450,000.00	43,619,000	54,500,000	40,000,000	34,299,000	38,398,000	44,175,000	11.7	12.0	9.5	64.00%	10.41%	10.00	18%	B1	Eurobank Properties
Vovos	Real Estate	33,930,000	4.50	152,685,000.00	53,763,000	54,610,600	19,284,000	- 96,623,000	- 120,773,000	- 19,269,400	- 7.9	11.9	2.8	0.00%	69.90%	11.80	162%	B	Vovos
Alpha Real Estate	Real Estate	14,000,000	7.40	103,600,000.00	17,125,209	12,681,000	5,235,080	5,987,007	4,882,028	21.2	7.8	8.2	25.00%	4.45%	8.00	8%	B	Alpha Real Estate	
Piraeus Real Estate	Real Estate	54,888,240	1.38	75,745,771.20	11,902,906	8,000,000	9,324,650	9,832,906	9,972,135	5,600,000	13.5	2.1	9.5	12.30%	0.65%	2.00	45%	B1	Piraeus Real Estate
Reds	Real Estate	57,434,484	1.20	68,921,380.80	19,369,869	2,856,088	7,237,015	- 1,365,647	- 2,883,033	- 1,343,912	- 51.3	1.8	24.1	1.00%	19.79%	2.00	67%	B	Reds



Avax	Construction Companies	77,654,850	2.96	229,858,356.00	991,080,837	920,000,000	58,812,000	75,786,064	21,046,419	32,384,000	7.1	3.3	0.2	12.00%	80.02%	4.00	35%	H1	Avax
A.E.GE.K.	Construction Companies	33,301,715	1.48	49,286,538.20	135,516,810	800,000	- 102,193,810	- 20,699,220	- 87,372,980	4,000,000	12.3	1.1	61.6	0.00%	40.23%	1.10	-26%	S	A.E.GE.K.
Athina	Construction Companies	49,152,904	0.62	30,474,800.48	237,121,000	250,000,000	7,632,000	3,423,000	- 9,101,000	5,500,000	5.5	2.3	0.1	0.00%	70.30%	1.50	142%	H	Athina
E.K.T.ER.	Construction Companies	11,250,000	0.74	8,325,000.00	15,619,984	13,000,000	1,280,000	- 816,827	1,374,125	650,000	12.8	2.4	0.6	4.00%	37.34%	0.90	22%	H	E.K.T.ER.
Intrakat	Construction Companies	92,617,000	0.77	71,315,090.00	189,063,531	200,000,000	7,342,085	8,867,080	376,569	2,274,100	31.4	1.0	0.4	0.00%	64.29%	0.70	-9%	H1	Intrakat
Mechaniki	Construction Companies	66,937,526	1.18	78,986,280.68	230,942,000	140,000,000	78,806,000	80,439,052	21,956,000	13,500,000	5.9	3.5	0.6	14.00%	57.58%	2.50	112%	H1	Mechaniki
Terna Energy	Construction Companies	109,333,400	6.34	693,173,756.00	73,741,000	70,000,000	25,183,000	26,918,350	23,489,175	18,050,000	38.4	3.4	9.9	0.00%	41.77%	3.30	-48%	H1	Terna Energy
VIO.T.ER.	Construction Companies	70,319,016	0.28	19,689,324.48	67,141,000	55,000,000	10,934,000	10,328,000	462,000	- 2,025,000	- 9.7	1.0	0.4	0.00%	64.46%	0.50	79%	H	VIO.T.ER.

Lamprakis Press	Miscellaneous	83,000,000	2.14	177,620,000.00	284,992,530	255,952,778	5,359,439	6,300,629	- 8,643,762	- 18,214,167	- 9.8	1.0	0.7	5.00%	71.68%	1.30	-39%	S	Lamprakis Press
Kleeman Hellas	Miscellaneous	23,648,700	2.26	53,446,062.00	117,497,000	99,872,450	19,967,000	20,068,000	10,305,000	7,490,434	7.1	3.5	0.5	30.00%	35.71%	3.80	68%	B	Kleeman Hellas
Sciens	Miscellaneous	163,054,482	0.70	114,138,137.40	11,300,000	na	na	na	- 37,549,000	3,375,000	33.8	1.1	10.1	6.00%	35.58%	1.00	43%	H	Sciens
Aegean Airlines	Miscellaneous	71,417,100	3.50	249,959,850.00	611,549,400	540,000,000	47,060,740	57,498,760	29,465,420	24,300,000	10.3	3.2	0.5	0.00%	53.65%	4.00	14%	H1	Aegean Airlines

Σημειώσεις/Notes  
 P: Τυπικός Τιμή  
 MCAP: Καπιτιοποίηση  
 EPS: Κέρδη Κεφάλ Απο Μετοχή  
 P/E: Λόγος Τιμής προς Κέρδη  
 P/S: Λόγος Τιμής προς Πωληθέντα  
 D/A: Σύνολο Διυλισμής προς Πωληθέντα  
 DY: Διυλισμής Μεταβολής  
 ROE: Διυλισμής Ίδιων Κεφαλαίων  
 EV: Τιμή Συναλλαγής

Όδηγός Συναλλαγών/Ratings  
 B1: Χαμηλό Αποτίμηση/ Συναλλαγές Κινδύνος  
 B: Συναλλαγές Κινδύνος  
 H1: Συναλλαγές/ Συναλλαγές Κινδύνος  
 H: Συναλλαγές Κινδύνος  
 S: Υπερτιμημένη Μετοχή  
 Overvalued

Underpriced/ Small Risk  
 Underpriced/ Risk  
 Fairly Priced/ Small Risk  
 Fairly Priced/ Risk

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