



Απρίλιος 2010/April 2010

Company	Sector	#Shares	P	MCAP	SALES 09	SALES 10	EBITDA 09	EBITDA 10	NI 09	NI 10	P/E 09	P/E 10	BV 09	P/S 09	P/S 10	D/Y 09	D/A 09	FV	+/- %	Rating	Company
National Bank of Greece	Banks	607,021,884	11.52	6,992,892,103.68	8,658,068,000	7,970,000,000	-	-	922,630,796	763,912,000	7.6	9.2	14.8	0.8	0.9	0.00%		18.00	56%	B1	National Bank of Gr
Alpha Bank	Banks	534,269,648	6.00	3,205,617,888.00	4,541,466,000	4,300,000,000	-	-	349,641,827	281,250,000	9.2	11.4	11.2	0.7	0.7	0.00%		9.00	50%	B	Alpha Bank
ΕFG Eurobank	Banks	538,594,955	5.63	3,032,289,596.65	6,818,000,000	6,687,000,000	-	-	315,565,160	270,408,000	9.6	11.2	8.0	0.4	0.5	0.00%		8.00	42%	H1	EFG Eurobank
Emporiki Bank	Banks	286,848,176	3.86	1,107,233,959.36	1,335,613,000	1,365,000,000	-	-	582,565,737	- 363,500,000	- 1.9	- 3.0	4.0	0.8	0.8	0.00%		3.50	-9%	S	Emporiki Bank
Piraeus Bank	Banks	336,272,519	5.74	1,930,204,259.06	3,396,716,000	2,950,000,000	-	-	201,780,099	145,770,000	9.6	13.2	10.4	0.6	0.7	0.00%		7.90	38%	H1	Piraeus Bank
Attica Bank	Banks	136,047,541	1.23	167,338,475.43	278,895,824	245,000,000	-	-	5,661,844	4,620,000	29.6	36.2	4.3	0.6	0.7	0.00%		1.75	42%	H	Attica Bank
General Bank	Banks	354,998,669	0.53	188,149,294.57	279,841,000	260,000,000	-	-	109,329,172	- 24,000,000	- 1.7	- 7.8	0.8	0.7	0.7	0.00%		0.80	51%	H1	General Bank
Marfin Popular Bank	Banks	842,371,440	1.85	1,558,387,164.00	2,054,175,000	1,900,000,000	-	-	174,030,973	99,000,000	9.0	15.7	4.3	0.8	0.8	8.11%		2.50	35%	H1	Marfin Popular Bank
Bank of Cyprus	Banks	593,744,562	4.49	2,665,913,083.38	2,387,153,000	2,401,850,000	-	-	313,144,000	360,277,500	8.5	7.4	4.1	1.1	1.1	3.56%		5.30	18%	B	Bank of Cyprus
Hellenic Postal Bank	Banks	284,465,964	3.35	952,960,979.40	732,827,924	768,000,000	-	-	20,629,026	56,400,000	46.2	16.9	5.3	1.3	1.2	0.00%		4.00	19%	H1	Hellenic Postal Bank
Hellenic Exchanges	Holding Companies	65,368,563	5.89	385,020,836.07	78,933,978	76,907,000	52,099,978	52,135,830	39,712,084	38,691,514	9.7	10.0	2.3	4.9	5.0	5.94%	17.32%	7.00	19%	H1	Hellenic Exchanges
Fourlis	Holding Companies	50,952,920	7.90	402,528,068.00	751,622,000	715,000,000	74,483,935	70,785,000	31,621,000	29,729,700	12.7	13.5	4.2	0.5	0.6	3.16%	63.62%	7.00	-11%	H1	Fourlis
Lamda Development	Holding Companies	44,029,950	4.23	186,246,688.50	84,074,000	72,600,000	44,458,000	27,100,000	14,000,750	2,600,000	13.3	71.6	10.1	2.2	2.6	0.00%	59.71%	5.79	37%	H1	Lamda Developmen
Viochalto	Holding Companies	199,474,091	3.75	748,027,841.25	2,319,203,090	2,495,000,000	86,130,751	145,100,000	- 98,975,249	- 23,900,000	- 7.6	- 31.3	5.8	0.3	0.3	0.00%	50.35%	5.00	33%	H1	Viochalto
General Constructions Cor	Holding Companies	85,882,688	5.01	430,272,266.88	764,973,000	740,000,000	91,147,574	88,800,000	81,874,748	27,528,000	5.3	15.6	6.5	0.6	0.6	0.00%	55.23%	5.00	0%	H1	General Constructio
Vivartia	Holding Companies	81,578,722	20.46	1,669,100,652.12	1,363,712,000	1,100,000,000	126,702,000	110,000,000	2,405,000	8,800,000	694.0	189.7	7.7	1.2		0.00%	70.22%	15.00	-27%	S	Vivartia
Hellenic Technodomiki	Holding Companies	177,001,313	3.53	624,814,634.89	2,268,551,000	2,375,000,000	335,269,152	332,500,000	64,936,420	99,750,000	9.6	6.3	5.6	0.3	0.3	2.83%	69.41%	6.00	70%	B	Hellenic Technodom
Attica Holdings	Holding Companies	141,613,700	1.43	202,507,591.00	302,478,000	300,000,000	29,071,000	30,000,000	- 21,870,000	9,000,000	- 9.3	22.5	3.3	0.7	0.00%	49.24%	1.50	5%	H	Attica Holdings	
Marfin I.G.	Holding Companies	760,115,358	1.35	1,026,155,733.30	2,019,573,660	1,750,000,000	na	na	- 88,795,000	32,500,000	- 11.6	31.6	5.4	0.5		7.41%	40.87%	3.00	122%	H1	Marfin I.G.
European Reliance	Holding Companies	27,503,677	0.55	15,127,022.35	17,768,000	19,600,000	na	na	3,099,000	3,528,000	4.9	4.3	1.5	0.9		7.27%	81.27%	1.00	82%	H1	European Reliance
Sanyo	Holding Companies	51,083,993	0.18	9,195,118.74	20,375,687	-	7,399,323	-	- 5,042,693	-	- 1.8	na	1.0	0.5		0.00%	56.10%	0.50	178%	S	Sanyo
Technical Olympic	Holding Companies	165,625,000	0.42	69,562,500.00	98,258,000	90,000,000	13,280,000	9,000,000	- 7,301,000	- 11,000,000	- 9.5	- 6.3	2.2	0.7	0.8	0.00%	30.82%	1.00	138%	H	Technical Olympic
O.T.E.Hellenic Telecommu	Telecommunications	490,150,389	8.21	4,024,134,693.69	5,984,100,000	5,600,000,000	2,156,200,000	1,986,000,000	405,527,000	510,000,000	9.9	7.9	2.5	0.7	0.7	6.09%	80.77%	14.00	71%	B	O.T.E.Hellenic Telec
Hellas On Line	Telecommunications	196,769,232	0.98	192,833,847.36	160,142,242	180,000,000	15,414,242	31,000,000	- 41,350,981	- 31,000,000	- 4.7	- 6.2	0.1	1.2	1.1	0.00%	95.45%	0.35	-64%	S	Hellas On Line
Forthnet	Telecommunications	155,431,324	0.88	136,779,565.12	371,767,395	385,000,000	64,407,043	65,000,000	- 43,270,501	- 35,000,000	- 3.2	- 3.9	2.2	0.4	0.4	0.00%	67.86%	1.10	25%	H	Forthnet
Inform Lykos	Technology	20,506,434	1.07	21,941,884.38	106,490,393	105,000,000	15,402,290	16,000,000	2,672,933	3,200,000	8.2	6.9	4.0	0.2	0.2	7.48%	48.01%	2.00	87%	B	Inform Lykos
Singular Logic	Technology	43,524,010	3.08	134,053,950.80	105,000,000	-	15,750,000	-	7,875,000	-	17.0	na	1.5	1.3	na	0.00%	57.25%	1.80	-42%	S	Singular Logic
Byte Computers	Technology	15,816,009	0.68	10,754,886.12	39,041,551	35,000,000	3,777,644	2,800,000	666,178	980,000	16.1	11.0	1.3	0.3	0.3	0.00%	49.24%	1.00	47%	B	Byte Computers
Profile	Technology	12,187,500	0.81	9,871,875.00	14,000,000	10,000,000	373,243	- 3,150,000	- 1,180,822	- 4,450,000	- 8.4	- 2.2	1.1	0.7	1.0	0.00%	51.38%	0.80	-1%	H	Profile
Intracom	Technology	133,026,017	0.77	102,430,033.09	547,414,112	-	77,218,805	-	2,504,195	-	- 40.9	na	3.3	0.2	na	0.00%	58.13%	1.00	30%	H	Intracom
D.E.H. Public Power Corpo	Utilities	232,000,000	12.77	2,962,640,000.00	6,030,381,000	5,921,834,142	1,585,904,000	1,471,834,142	693,632,800	541,375,607	4.3	5.5	27.9	0.5	0.5	7.83%	59.06%	21.80	71%	B	D.E.H. Public Power
Athens Water & Sewage Ct	Utilities	106,500,000	6.04	643,260,000.00	386,174,000	-	48,328,000	-	5,767,112	-	111.5	7.7	1.7			0.33%	47.18%	7.80	29%	B	Athens Water & Sew
Thessaloniki Water & Sewa	Utilities	36,300,000	4.66	169,158,000.00	77,376,000	-	26,083,000	-	14,390,000	-	11.8	2.8	2.2			2.85%	36.30%	3.00	-36%	H	Thessaloniki Water i
Piraeus Port Authority	Utilities	25,000,000	12.75	318,750,000.00	128,483,428	-	28,425,638	-	33,557,227	-	9.5	5.7	2.5			0.00%	62.20%	6.00	-53%	H	Piraeus Port Authori
Thessaloniki Port Authority	Utilities	10,080,000	12.82	129,225,600.00	45,948,872	-	7,674,643	-	4,479,652	-	28.8	11.6	2.8			1.17%	11.19%	11.50	-10%	H1	Thessaloniki Port Au
Hellenic Petroleum	Oil & Refineries	305,635,185	7.81	2,387,010,794.85	6,756,666,000	6,500,000,000	385,906,000	390,000,000	178,780,000	186,000,000	13.4	12.8	7.7	0.4	0.4	5.76%	56.47%	8.50	9%	H1	Hellenic Petroleum
Elinoil	Oil & Refineries	23,828,130	1.97	46,941,416.10	659,487,915	700,000,000	11,507,033	9,100,000	4,841,000	2,730,000	9.7	17.2	2.1	0.1		2.54%	64.51%	1.50	-24%	S	Elinoil
Motor Oil	Oil & Refineries	110,782,980	9.31	1,031,389,543.80	3,865,951,000	3,300,000,000	212,116,000	231,000,000	107,957,000	127,050,000	9.6	8.1	3.2	0.3		7.52%	77.75%	10.00	7%	H1	Motor Oil
Revolil	Oil & Refineries	22,280,000	0.91	20,274,800.00	581,079,823	600,000,000	7,784,612	7,800,000	3,044,039	2,340,000	6.7	8.7	1.0	0.0		7.36%	67.69%	1.00	10%	H	Revolil
Cyclon	Oil & Refineries	26,664,840	0.58	15,465,607.20	372,651,000	400,000,000	6,277,000	8,000,000	1,054,000	1,600,000	14.7	9.7	1.1	0.0		0.00%	68.97%	1.00	72%	H1	Cyclon

Eurodrip	Chemicals	44,081,600	0.80	35,265,280.00	59,437,775	-	7,817,320	-	2,350,015	-	15.0	1.0	0.6	0.00%	49.23%	1.00	25%	H1	Eurodrip		
Petzetakis	Chemicals	24,956,646	0.39	9,733,091.94	110,000,000	-	500,000	-	8,100,000	-	1.2	0.8	0.1	0.00%	113.15%	0.50	28%	S	Petzetakis		
Rilken	Chemicals	3,360,050	3.45	11,592,172.50	43,793,310	-	1,857,590	-	735,980	-	15.8	5.5	0.3	6.96%	32.34%	3.00	-13%	H1	Rilken		
Thrace Plastics	Chemicals	45,949,500	0.57	26,191,215.00	197,249,000	207,111,450	20,709,000	19,675,588	3,144,675	3,506,691	8.3	7.5	2.1	0.1	0.1	5.26%	58.98%	1.00	75%	B	Thrace Plastics
Alapis	Chemicals	1,961,200,440	0.35	686,420,154.00	1,226,417,000	1,150,000,000	308,090,740	265,000,000	52,890,000	95,900,000	13.0	7.2	1.0	0.6	0.6	1.71%	42.17%	0.60	71%	H1	Alapis
O.P.A.P. Football Prognost	Lotteries & Hotels	319,000,000	16.00	5,104,000,000.00	5,440,912,000	5,456,000,000	966,823,000	954,800,000	593,791,539	620,620,000	8.6	8.2	1.9	0.9	0.9	10.94%	52.53%	20.00	25%	B1	O.P.A.P. Football Pr
Intralot	Lotteries & Hotels	158,961,721	3.33	529,342,530.93	903,553,000	1,000,000,000	154,429,000	180,000,000	49,943,440	72,000,000	10.6	7.4	1.8	0.6	0.5	4.50%	66.12%	4.00	20%	B	Intralot
Autohellas Herz	Lotteries & Hotels	36,360,000	1.84	66,902,400.00	176,015,437	-	80,242,904	-	17,576,477	-	3.8	3.3	0.4	6.52%	72.19%	2.00	9%	H1	Autohellas Herz		
Astir Palace Hotel	Lotteries & Hotels	63,900,000	2.60	166,140,000.00	31,880,000	-	397,000	-	10,291,000	-	16.1	3.0	5.2	0.00%	14.09%	3.10	19%	S	Astir Palace Hotel		
Hygeia	Health Care	125,630,910	1.04	130,656,146.00	353,383,660	350,000,000	49,576,854	49,000,000	8,937,056	14,700,000	14.6	8.9	2.4	0.4	0.4	0.00%	44.70%	1.60	54%	B	Hygeia
Athens Medical Center	Health Care	86,735,980	1.04	90,205,419.20	286,650,000	285,000,000	33,056,800	34,200,000	2,020,500	6,150,000	44.6	14.7	2.0	0.3	0.3	0.00%	66.70%	1.50	44%	B	Athens Medical Cent
Iaso	Health Care	53,155,053	3.00	159,465,159.00	178,499,627	169,600,000	37,702,782	43,900,000	14,218,364	19,316,000	11.2	8.3	2.3	0.9	0.9	3.67%	62.72%	4.00	33%	B	Iaso
Alco	Metals and Mining	43,001,440	0.31	13,330,446.40	234,531,030	-	19,099,552	-	4,472,360	-	3.0	0.8	0.1	na	0.00%	63.74%	0.50	61%	H1	Alco	
Viosol	Consumer Staples	91,770,944	0.16	14,683,351.04	19,271,420	19,200,000	183,806	164,000	1,164,280	1,334,000	12.6	11.0	0.2	0.8	0.8	0.00%	42.31%	0.20	25%	H	Viosol
Alumil	Metals and Mining	22,016,250	0.75	16,512,187.50	160,000,000	-	16,000,000	-	1,600,000	-	10.3	5.4	0.1	na	0.00%	65.93%	0.80	7%	H1	Alumil	
Elval	Metals and Mining	124,100,815	1.20	148,920,978.00	690,186,277	725,000,000	43,481,735	43,500,000	5,337,265	5,500,000	27.9	27.1	4.1	0.2	0.2	0.00%	49.01%	1.90	58%	H1	Elval
Etem	Metals and Mining	30,009,210	0.52	15,604,789.20	103,325,201	-	1,033,252	-	12,509,836	-	1.2	2.2	0.2	na	0.00%	65.96%	1.20	131%	H1	Etem	
Leventeris	Metals and Mining	8,321,682	0.61	5,076,226.02	5,386,715	3,500,000	731,000	675,000	970,939	875,000	5.2	5.8	1.7	0.9	1.5	0.00%	9.94%	1.00	64%	H1	Leventeris
Mytilinaios Holdings	Metals and Mining	116,984,338	4.69	548,656,545.22	661,714,000	980,000,000	113,923,000	154,600,000	13,989,600	30,920,000	39.2	17.7	6.4	0.8	0.6	0.00%	57.60%	5.50	17%	H1	Mytilinaios Holdings
Mailis	Metals and Mining	73,176,746	0.26	19,025,953.96	212,844,000	230,000,000	16,940,840	15,500,000	56,240,840	40,500,000	0.3	0.5	0.5	0.1	0.1	0.00%	89.59%	0.40	54%	H	Mailis
Sidenor	Metals and Mining	96,129,491	3.55	341,259,693.05	937,994,744	1,050,000,000	22,312,540	72,000,000	71,824,460	7,000,000	4.8	48.8	5.7	0.4	0.3	0.00%	52.08%	5.50	55%	H1	Sidenor
Chalkor	Metals and Mining	101,279,627	0.94	95,202,849.38	691,022,069	720,000,000	20,336,476	29,600,000	21,813,524	11,400,000	4.4	1.6	0.1	0.1	0.00%	73.68%	1.50	60%	H1	Chalkor	
Corinth Pipeworks	Diversified Metals	124,170,201	1.04	129,137,009.04	285,171,744	300,000,000	41,087,868	24,000,000	20,240,750	7,200,000	6.4	17.9	1.2	0.5	0.4	0.00%	42.74%	1.20	15%	B	Corinth Pipeworks
SID.MA.	Diversified Metals	10,000,000	0.88	8,800,000.00	120,136,000	-	11,903,666	-	21,003,666	-	0.4	4.9	0.1	na	0.00%	75.60%	2.50	184%	H	SID.MA.	
Kalpinis-Simos	Diversified Metals	37,296,000	0.38	14,172,480.00	92,097,528	110,000,000	3,680,487	1,800,000	6,680,487	1,200,000	2.1	11.8	2.2	0.2	0.1	0.00%	45.45%	1.15	203%	B	Kalpinis-Simos
Bitros	Diversified Metals	16,051,484	0.69	11,075,523.96	130,000,000	-	-	-	10,500,000	-	1.1	3.2	0.1	na	0.00%	78.96%	1.75	154%	B	Bitros	
MET.KA.	Diversified Metals	51,950,600	10.09	524,181,554.00	339,390,000	380,000,000	60,557,000	64,600,000	35,236,000	38,760,000	14.9	13.5	2.7	1.5	1.4	1.98%	59.88%	8.00	-21%	H1	MET.KA.
Crown -Hellas Can	Diversified Metals	24,062,500	7.95	191,296,875.00	325,599,000	-	38,454,000	-	18,342,000	-	10.4	7.4	0.6	na	1.64%	34.46%	8.00	1%	H1	Crown -Hellas Can	
Hellenic Cables	Diversified Metals	27,226,360	1.14	31,038,050.40	241,636,476	200,000,000	11,156,476	8,000,000	1,504,097	-	20.6	3.8	0.1	0.2	0.00%	55.33%	3.00	163%	H1	Hellenic Cables	
Nexans-Alcatel	Diversified Metals	6,132,500	2.32	14,227,400.00	68,037,000	-	25,000	-	1,999,000	-	7.1	4.7	0.2	na	0.00%	44.42%	5.00	116%	H1	Nexans-Alcatel	
Heracles Cement	Basic Materials	71,082,707	5.66	402,328,121.62	530,234,000	450,000,000	91,624,435	90,000,000	15,364,262	31,500,000	26.2	12.8	10.0	0.8	0.9	5.12%	29.12%	5.00	-12%	H1	Heracles Cement
Titan Cement	Basic Materials	84,546,774	19.94	1,685,862,673.56	1,360,500,000	1,316,000,000	329,667,500	329,000,000	123,439,506	131,600,000	13.7	12.8	17.1	1.2	1.3	0.90%	51.42%	18.00	-10%	B	Titan Cement
Silver & Barite	Basic Materials	41,425,760	4.79	198,429,390.40	335,835,000	400,000,000	38,958,000	50,000,000	2,181,000	12,750,000	91.0	15.6	5.6	0.6	0.5	2.51%	54.81%	4.80	0%	B	Silver & Barite
FHL Kyriakidis	Basic Materials	24,772,000	0.76	18,826,720.00	66,135,425	-	6,689,511	-	3,878,150	-	4.9	1.3	0.3	na	0.00%	59.75%	0.50	-34%	S	FHL Kyriakidis	
Lavipharm	Consumer Staples	51,081,030	0.67	34,224,290.10	249,848,000	-	3,682,000	-	2,988,000	-	11.5	0.4	0.1	0.00%	89.00%	0.70	4%	S	Lavipharm		
Korres Natural Products	Consumer Staples	11,550,000	5.77	66,643,500.00	50,365,734	52,884,021	9,804,952	10,312,384	3,590,772	3,815,582	18.6	17.5	2.0	1.3	1.73%	69.80%	5.00	-13%	H	Korres Natural Prodi	
Eltrak	Consumer Staples	14,685,620	2.49	36,567,193.80	147,568,000	-	13,473,000	-	4,871,000	-	7.5	4.1	0.2	7.23%	61.46%	4.00	61%	B	Eltrak		
F.G. Europe	Consumer Staples	52,800,154	0.96	50,688,147.84	121,843,000	-	17,349,000	-	8,366,000	-	6.1	0.6	0.4	0.00%	70.08%	0.80	-17%	S	F.G. Europe		
Motodynamics	Consumer Staples	5,130,000	1.45	7,438,500.00	61,999,913	60,000,000	1,009,264	1,000,000	554,997	1,650,000	13.4	4.5	2.7	0.1	0.00%	52.60%	2.00	38%	H	Motodynamics	
Benrubis	Consumer Staples	9,264,198	3.48	32,239,409.04	40,000,000	-	2,400,000	-	648,000	-	49.8	4.0	0.8	0.00%	56.16%	2.00	-43%	S	Benrubis		
Sarantis	Consumer Staples	38,350,940	4.76	182,550,474.40	220,649,502	230,000,000	27,082,103	28,750,000	16,384,150	18,687,500	11.1	9.8	3.0	0.8	0.21%	48.28%	4.70	-1%	H1	Sarantis	
Frigoglass	Consumer Staples	40,200,610	10.14	407,634,185.40	338,286,000	342,000,000	53,284,703	54,000,000	2,939,320	13,500,000	138.7	30.2	2.4	1.2	0.00%	74.08%	7.00	-31%	H	Frigoglass	
Creta Farm	Consumer Staples	29,480,000	5.65	166,562,000.00	111,216,000	-	13,879,000	-	295,000	-	564.6	2.2	1.5	0.39%	62.76%	3.00	-47%	S	Creta Farm		
Loulis Mills	Consumer Staples	16,622,832	1.58	26,264,074.56	88,050,000	-	9,335,329	-	3,525,380	-	7.4	4.9	0.3	0.00%	57.85%	4.00	153%	H1	Loulis Mills		
Sarantopoulos Mills	Consumer Staples	4,181,450	2.90	12,126,205.00	20,000,000	-	5,600,000	-	400,000	-	30.3	2.3	0.6	0.00%	77.98%	1.10	-62%	S	Sarantopoulos Mills		
Nikas	Consumer Staples	20,231,328	1.31	26,503,039.68	98,315,707	-	7,925,707	-	2,144,293	-	12.4	0.8	0.3	0.00%	83.08%	1.00	-24%	S	Nikas		
Nireas Fish	Consumer Staples	63,610,644	0.54	34,349,747.76	163,517,482	191,315,454	22,119,125	25,827,586	341,518	4,390,690	100.6	7.8	2.6	0.2	0.00%	68.20%	1.40	159%	B	Nireas Fish	
Coca Cola Hellenic Bottling	Consumer Staples	365,407,848	20.10	7,344,697,744.80	6,543,600,000	6,674,472,000	1,019,300,000	1,034,543,160	399,200,000	398,299,117	18.4	18.4	6.8	1.1	1.49%	61.81%	15.00	-25%	H1	Coca Cola Hellenic I	
Lazaridis	Consumer Staples	15,804,800	0.61	9,640,928.00	8,368,623	8,300,000	2,883,774	2,905,000	1,499,256	1,307,250	6.4	1.7	1.2	1.64%	36.42%	1.00	64%	B	Lazaridis		
Karelias Tobacco	Consumer Staples	2,760,000	71.00	195,960,000.00	504,237,000	449,000,000	29,230,000	33,120,000	16,331,720	19,872,000	12.0	9.9	75.0	0.4	6.31%	43.73%	75.00	6%	B	Karelias Tobacco	
Yalco	Consumer Staples	13,191,620	0.44	5,804,312.80	57,718,932	50,000,000	1,380,518	1,500,000	2,627,134	1,800,000	2.2	1.2	0.1	15.68%	77.10%	0.70	59%	S	Yalco		
Dourous	Consumer Staples	3,961,300	0.98	3,882,074.00	8,518,154	-	932,881	-	1,983,676	-	2.0	2.5	0.5	0.00%	44.69%	1.00	2%	S	Dourous		
Minerva	Consumer Staples	6,200,000	1.32	8,184,000.00	24,244,000	24,000,000	1,700,000	2,640,000	84,800	967,500	96.5	3.4	0.3	4.55%	36.50%	2.50	89%	B	Minerva		
EL.V.E.	Consumer Staples	13,230,000	1.07	14,156,100.00	68,548,490	71,400,000	7,469,393	7,836,000	3,750,513	4,527,000	3.8	1.3	0.2	5.61%	52.35%	2.00	87%	B	EL.V.E.		
Hellenic Fabrics	Consumer Staples	13,692,227	0.36	4,929,201.72	64,212,000	75,000,000	6,286,440	1,500,000	15,207,400	9,200,000	0.3	3.8	0.1	0.00%	62.55%	1.90	428%	H1	Hellenic Fabrics		

Jumbo	Consumer Cyclical	121,234,716	6.40	775,902,182.40	467,808,456	481,842,710	139,629,613	139,734,386	95,743,413	81,003,351	8.1	9.6	2.7	1.7	0.00%	46.43%	8.00	25%	H1	Jumbo
Sprider	Consumer Cyclical	78,787,980	0.65	51,212,187.00	163,882,000	-	13,244,058	-	4,355,942	-	11.8	0.8	0.3	0.00%	60.09%	0.80	23%	H1	Sprider	
Elmec Sport	Consumer Cyclical	55,400,000	0.80	44,320,000.00	267,534,168	250,000,000	19,422,981	20,000,000	5,526,003	6,000,000	8.0	7.4	1.2	0.2	0.00%	77.31%	1.20	50%	H1	Elmec Sport
AB Vassilopoulos	Consumer Cyclical	12,732,720	35.73	454,940,085.60	1,473,000,000	-	88,875,000	-	32,627,000	-	13.9	12.4	0.3	0.00%	76.83%	20.00	-44%	H	AB Vassilopoulos	
Vardas	Consumer Cyclical	11,880,000	0.37	4,395,600.00	42,817,731	-	4,767,000	-	1,287,090	-	3.4	1.5	0.1	0.00%	78.11%	1.50	305%	H1	Vardas	
Audiovisual Enterprises	Consumer Cyclical	17,273,645	0.62	10,709,659.90	100,030,378	-	20,006,076	-	1,993,924	-	5.4	2.9	0.1	0.00%	79.82%	2.00	223%	H1	Audiovisual Enterprises	
Hellenic Duty Free Shops	Consumer Cyclical	52,675,000	5.02	264,428,500.00	632,946,836	600,000,000	95,501,898	93,500,000	37,137,461	42,750,000	7.1	6.2	2.7	0.4	0.00%	76.02%	8.00	59%	B	Hellenic Duty Free S
Olympic Catering	Consumer Cyclical	6,957,500	1.50	10,436,250.00	59,703,000	-	6,336,000	-	2,370,000	-	4.4	na	1.6	0.2	0.00%	84.97%	1.00	-33%	S	Olympic Catering
Plaisio	Consumer Cyclical	22,080,000	4.99	110,179,200.00	389,670,000	350,000,000	14,754,605	14,000,000	4,647,701	4,200,000	23.7	26.2	2.3	0.3	2.40%	52.93%	4.00	-20%	H	Plaisio
Folli-Follie	Consumer Cyclical	32,946,875	14.90	490,908,437.50	992,502,836	950,000,000	199,413,582	195,000,000	98,431,568	97,500,000	5.0	5.0	9.8	0.5	0.00%	70.29%	15.00	1%	H1	Folli-Follie

Eurobank Properties	Real Estate	61,000,000	5.91	360,510,000.00	51,835,000	45,210,000	43,735,000	36,210,000	38,989,000	35,910,000	9.2	10.0	11.9	7.0	8.0	9.31%	13.91%	10.00	69%	B1	Eurobank Properties
Vovos	Real Estate	33,930,000	2.81	95,343,300.00	53,933,000	55,212,300	70,979,000	15,212,300	77,487,000	8,787,700	1.2	10.8	9.8	1.8	1.7	0.00%	73.45%	8.92	217%	B	Vovos
Alpha Real Estate	Real Estate	14,000,000	7.70	107,800,000.00	14,100,585	14,738,000	5,026,140	4,738,000	4,072,375	5,053,500	26.5	21.3	7.9	7.6	7.3	3.25%	4.84%	8.00	4%	B	Alpha Real Estate
Piraeus Real Estate	Real Estate	54,888,240	1.09	59,828,181.60	6,881,536	7,500,000	4,953,155	5,500,000	4,022,462	5,200,000	14.9	11.5	2.0	8.7	8.0	10.09%	10.03%	2.00	83%	B1	Piraeus Real Estate
Reds	Real Estate	57,434,484	1.01	58,008,828.84	1,822,590	-	1,992,674	-	2,581,674	-	22.5	1.8	31.8	0.00%	19.79%	2.00	98%	B	Reds		

Avax	Construction Companies	77,654,850	1.95	151,426,957.50	945,658,862	-	86,129,499	-	27,100,426	-	5.6	3.4	0.2	2.05%	80.07%	3.00	54%	H1	Avax		
A.E.GE.K.	Construction Companies	33,301,715	0.70	23,311,200.50	711,420	-	358,660	-	4,922,040	-	4.7	1.1	32.8	0.00%	28.44%	1.10	57%	S	A.E.GE.K.		
Athina	Construction Companies	49,152,904	0.64	31,457,858.56	230,025,354	-	17,213,314	-	2,039,407	-	15.4	2.3	0.1	0.00%	68.52%	1.50	134%	H	Athina		
E.K.T.E.R.	Construction Companies	11,250,000	0.76	8,550,000.00	13,000,000	-	650,000	-	650,000	-	13.2	2.4	0.7	0.00%	37.34%	0.90	18%	H	E.K.T.E.R.		
Intrakat	Construction Companies	92,617,000	0.41	37,972,970.00	210,161,870	-	7,554,023	-	1,180,077	-	32.2	1.0	0.2	0.00%	65.54%	0.70	71%	H1	Intrakat		
Mechaniki	Construction Companies	66,937,526	0.79	52,880,645.54	149,975,000	-	53,752,430	-	46,691,000	-	1.1	2.7	0.4	0.00%	64.00%	2.50	216%	H	Mechaniki		
Terna Energy	Construction Companies	109,333,400	4.50	492,000,300.00	73,376,000	75,000,000	26,272,190	33,400,000	16,136,095	19,700,000	30.5	25.0	3.4	6.7	6.6	1.49%	41.73%	3.50	-22%	H1	Terna Energy
VIO.T.E.R.	Construction Companies	70,319,016	0.21	14,766,993.36	57,932,000	-	4,374,000	-	3,300,000	-	4.5	1.0	0.3	0.00%	61.43%	0.50	138%	H	VIO.T.E.R.		
Lamprakis Press	Miscellaneous	83,000,000	1.24	102,920,000.00	255,803,072	-	7,398,352	-	18,798,352	-	5.5	0.8	0.4	0.00%	72.40%	1.30	5%	S	Lamprakis Press		
Kleeman Hellas	Miscellaneous	23,648,700	1.91	45,169,017.00	95,848,299	-	12,894,411	-	5,146,709	-	8.8	3.5	0.5	6.28%	36.05%	2.50	31%	B	Kleeman Hellas		
Sciens	Miscellaneous	163,054,482	0.50	81,527,241.00	845,000	-	na	-	4,237,200	-	19.2	1.3	96.5	0.00%	27.30%	1.00	100%	H	Sciens		
Aegean Airlines	Miscellaneous	71,417,100	3.20	228,534,720.00	622,713,141	612,000,000	31,542,130	30,600,000	23,016,098	16,830,000	9.9	13.6	3.2	0.4	0.4	0.00%	53.65%	4.00	25%	H1	Aegean Airlines

Σημειώσεις/Notes

P:	Τρέχουσα Τιμή
MCAP:	Κεφαλαίωση
EPS:	Καθαρά Κέρδη Ανά Μετοχή
P/E:	Λόγος Τιμής προς Κέρδη
P/S:	Λόγος Τιμής προς Πωλησεις
D/A:	Συνολικός Δανεισμός προς Παθητικό
DY:	Απόδοση Μερισμάτων
ROE:	Απόδοση Ιδίων Κεφαλαίων
FV:	Τιμή Σωστής Αποτίμησης

Market Price
Capitalization
Earnings per Share
Price/Earnings Ratio
Price/Sales Ratio
Total Debt/Assets Ratio
Dividend Yield
Return on Equity
Fair Value Price

Οδηγός Συστάσεων/Ratings

B1	Χαμηλή Αποτίμηση/ Χαμηλός Κίνδυνος	Underpriced/ Small Risk
B	Χαμηλή Αποτίμηση/ Κίνδυνος	Underpriced/ Risk
H1	Σωστή Αποτίμηση/ Χαμηλός Κίνδυνος	Fairly Priced/ Small Risk
H	Σωστή Αποτίμηση/ Κίνδυνος	Fairly Priced/ Risk
S	Υπερτιμημένη Μετοχή	Overvalued

Ρήτρα Περιορισμού Ευθύνης:

Απαγορεύεται η αναδημοσίευση του παρόντος χωρίς την άδεια της Ν. ΧΡΥΣΟΧΟΙΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗΣ Α.Ε.Π.Ε.Υ. Οι απόψεις που περιέχονται βασίζονται σε πηγές που θεωρούνται αξιόπιστες, ωστόσο η Ν. ΧΡΥΣΟΧΟΙΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ Α.Ε.Π.Ε.Υ. δεν ευθύνεται για την εγκυρότητα, ορθότητα ή αξιοπιστία τους και διατηρεί το δικαίωμα αλλαγής τους χωρίς πρότερη ειδοποίηση. Τόσο η Ν. ΧΡΥΣΟΧΟΙΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ Α.Ε.Π.Ε.Υ. όσο και οι διευθύνοντες και υπάλληλοι της δεν φέρουν ουδεμία ευθύνη για οποιαδήποτε συνέπεια των πληροφοριών αυτών. **Το παρόν δεν αποτελεί προσφορά, προτροπή ή επενδυτική πρόταση για αγορά ή πώληση μετοχών ή άλλων κινητών αξιών. Οι επενδύσεις που αναφέρονται ενδέχεται να μην είναι οι ενδεδειγμένες για ορισμένους επενδυτές.**

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